

SCHEDULE 11 AT 2024 BUDGET ACT
STATEMENT OF GENERAL OBLIGATION BOND & COMMERCIAL PAPER DEBT OF THE STATE OF CALIFORNIA
(Dollars in Thousands)

(This statement does not include bonds issued under authority of state instrumentalities that are not general obligations of the State of California)

Fund	Bond Act	Final Maturity	General Obligation Bonds				Proposed Sales		As of June 30, 2024	
			As of June 30, 2024				July - Dec 2024	Jan - June 2025	Resolution Authorization	Commercial Paper Outstanding
			Authorized	Unissued	Outstanding	Redeemed **				
LEGISLATIVE, JUDICIAL, AND EXECUTIVE										
6032	Voting Modernization (2002)	2029	\$200,000	\$10,430	\$35,635	\$153,935	\$0	\$0	\$10,430	\$0
	Total, Legislative, Judicial, Executive		\$200,000	\$10,430	\$35,635	\$153,935	\$0	\$0	\$10,430	\$0
BUSINESS, CONSUMER SERVICES AND HOUSING										
6037	Housing and Emergency Shelter (2002)	2040	\$2,100,000	\$54,285	\$115,295	\$1,930,420	\$10,494	\$5,473	\$47,285	\$2,770
6066	Housing and Emergency Shelter (2006)	2046	2,850,000	189,130	776,545	1,884,325	56,115	8,120	119,930	25,095
6082	Veterans Housing and Homeless Prevention (2014)	2034	600,000	283,685	242,020	74,295	109,358	92,893	102,815	49,715
6089	Veterans and Affordable Housing (2018)	2041	3,000,000	2,006,965	969,855	23,180	762,897	283,628	800,000	570
	Total, Business, Consumer Services & Housing		\$8,550,000	\$2,534,065	\$2,103,715	\$3,912,220	\$938,864	\$390,115	\$1,070,030	\$78,150
TRANSPORTATION										
0703	* Clean Air & Transp Improv (1990)	2039	\$1,990,000	\$0	\$202,845	\$1,787,155	\$0	\$0	\$0	\$0
6053	Highway Safe, Traffic Red, Air Qual, Port Sec (2006)	2048	19,925,000	569,825	12,951,205	6,403,970	121,510	70,514	60,000	79,905
6043	Safe, Reliable High-Speed Passenger Train Bond Act (2008)	2053	9,950,000	2,264,790	5,185,860	2,499,350	1,204,616	721,724	2,264,790	39,310
0653	Seismic Retrofit (1996)	2039	2,000,000	0	550,150	1,449,850	0	0	0	0
	Total, Transportation		\$33,865,000	\$2,834,615	\$18,890,060	\$12,140,325	\$1,326,126	\$792,238	\$2,324,790	\$119,215
NATURAL RESOURCES										
6088	Ca Drought, Water, Parks, Climate, Coastal Protection (2018)	2053	\$4,100,000	\$2,583,335	\$1,298,955	\$217,710	\$638,724	\$352,846	\$400,925	\$75,350
0722	* Ca Park & Recreational Facil (1984) ^{1/}	2027	368,900	0	1,555	367,345	0	0	0	0
0721	* Ca Parklands (1980)	2024	285,000	0	50	284,950	0	0	0	0
0707	* Ca Safe Drinking Water (1976) ^{1/}	2027	172,500	0	660	171,840	0	0	0	0
0707	* Ca Safe Drinking Water (1984)	2027	75,000	0	300	74,700	0	0	0	0
0707	* Ca Safe Drinking Water (1986)	2030	100,000	0	3,255	96,745	0	0	0	0
0793	Ca Safe Drinking Water (1988)	2040	75,000	0	9,280	65,720	0	0	0	0
6001	Ca Safe Drinking Water (2000) ^{4/}	2040	1,884,000	43,346	875,730	964,924	0	0	43,346	0
6051	Ca Safe Drinking Water (2006) ^{4/ 5/}	2053	5,266,357	544,607	3,152,255	1,569,495	70,575	35,348	42,820	119,095
0786	* Ca Wildlife, Coast, & Park Land Cons (1988) ^{1/}	2032	768,670	0	18,155	750,515	0	0	0	0
0740	* Clean Water (1984)	2024	325,000	0	100	324,900	0	0	0	0
6029	Clean Water, Clean Air, and Parks (2002) ^{5/}	2048	2,596,643	93,248	1,501,870	1,001,525	31,609	6,690	77,498	19,930
6052	Disaster Prep and Flood Prevent (2006) ^{4/ 7/}	2053	3,960,560	210,782	2,781,900	967,878	84,392	21,224	210,782	28,790
0748	* Fish & Wildlife Habitat Enhance (1984)	2033	85,000	0	1,925	83,075	0	0	0	0
0402	Safe, Clean, Reliable Water Supply (1996) ^{4/}	2040	969,500	62,915	289,075	617,510	0	0	62,915	0
0005	Safe Neighborhood Parks (2000)	2046	2,100,000	8,625	878,810	1,212,565	1,210	0	8,625	7,600
0742	* State, Urban & Coastal Park (1976)	2029	280,000	0	535	279,465	0	0	0	0
0744	* Water Conserv & Water Quality (1986) ^{4/}	2031	136,500	230	5,715	130,555	0	0	230	0
0790	Water Conserv (1988) ^{6/}	2036	54,765	0	4,575	50,190	0	0	0	0
6031	Water Security, Coastal & Beach Protection (2002) ^{4/}	2048	3,345,000	164,254	2,074,570	1,106,176	61,374	13,418	164,254	21,240
6083	Water Quality, Supply, and Infrastructure Improvement (2014) ^{5/}	2053	7,465,000	3,768,970	2,913,435	782,595	731,310	318,028	531,570	203,960
	Total, Natural Resources		\$34,413,395	\$7,480,312	\$15,812,705	\$11,120,378	\$1,619,194	\$747,555	\$1,542,965	\$475,965
ENVIRONMENTAL PROTECTION										
0737	* Clean Water & Water Conserv (1978)	2028	\$375,000	\$0	\$755	\$374,245	\$0	\$0	\$0	\$0
0764	Clean Water & Water Reclam (1988)	2029	65,000	0	3,000	62,000	0	0	0	0
	Total, Environmental Protection		\$440,000	\$0	\$3,755	\$436,245	\$0	\$0	\$0	\$0

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HEALTH AND HUMAN SERVICES										
6046	Children's Hospital Projects (2004)	2040	\$750,000	\$1,150	\$520,255	\$228,595	\$571	\$181	\$1,150	\$225
6079	Children's Hospital Projects (2008)	2047	980,000	39,495	743,915	196,590	34,720	250	39,495	3,150
6090	Children's Hospital (2018)	2053	1,500,000	1,107,695	189,365	202,940	433,314	114,494	473,890	165,805
6092	Behavioral Health Infrastructure (2024)		6,380,000	6,380,000	0	0	112,458	112,458	0	0
	Total, Health and Human Services		\$9,610,000	\$7,528,340	\$1,453,535	\$628,125	\$581,063	\$227,383	\$514,535	\$169,180
CORRECTIONS AND REHABILITATION										
0796	Co Corr Facil Cap Expend & Youth Facil (1988)	2029	\$500,000	\$0	\$6,875	\$493,125	\$0	\$0	\$0	\$0
0746	* New Prison Construction (1986)	2034	500,000	0	765	499,235	0	0	0	0
0747	New Prison Construction (1988)	2030	817,000	1,245	1,890	813,865	0	0	1,245	0
0751	New Prison Construction (1990)	2029	450,000	605	490	448,905	0	0	307	0
	Total, Youth and Adult Correctional		\$2,267,000	\$1,850	\$10,020	\$2,255,130	\$0	\$0	\$1,552	\$0
K THRU 12 EDUCATION										
0794	Ca Library Constr & Renov (1988) ^{1f}	2030	\$72,405	\$0	\$2,155	\$70,250	\$0	\$0	\$0	\$0
6000	Ca Library Constr & Renov (2000)	2040	350,000	5,040	185,925	159,035	0	0	5,040	0
0119	Class Size Reduction K-U Pub. Ed. Facil (1998) K-12	2039	6,700,000	35	1,961,495	4,738,470	0	0	35	65
0657	Public Education Facil (1996) K-12 ^{2f}	2034	2,012,035	0	287,200	1,724,835	0	0	0	0
6036	Public Education Facil (2002) K-12	2046	11,400,000	5,455	5,781,700	5,612,845	0	0	5,455	0
6044	Public Education Facil (2004) K-12	2046	10,000,000	16,160	5,876,510	4,107,330	0	0	16,160	0
6057	Public Education Facil (2006) K-12	2053	7,329,000	80,155	4,966,950	2,281,895	27,200	0	80,155	61,870
6086	Public Education Facil (2016) K-12	2053	7,000,000	157,725	5,639,545	1,202,730	6,586	0	157,725	56,120
0739	* School Bldg & Earthquake (1974)	2026	150,000	0	2,660	147,340	0	0	0	0
0708	School Facilities (1990)	2033	800,000	0	11,685	788,315	0	0	0	0
0745	School Facilities (1992)	2036	1,900,000	10,280	21,445	1,868,275	0	0	10,280	0
0776	1988 School Facil Bond Act (Nov) ^{1f}	2032	797,745	0	9,555	788,190	0	0	0	0
0774	1990 School Facil Bond Act (Jun) ^{1f}	2032	797,875	0	8,835	789,040	0	0	0	0
0765	1992 School Facil Bond Act (Nov) ^{1f}	2035	898,211	0	18,680	879,531	0	0	0	0
	Total, Education--K-12		\$50,207,271	\$274,850	\$24,774,340	\$25,158,081	\$33,786	\$0	\$274,850	\$118,055
HIGHER EDUCATION										
0574	Class Size Reduction K-U Pub. Ed. Facil (1998) Hi-Ed	2039	\$2,500,000	\$0	\$944,240	\$1,555,760	\$0	\$0	\$0	\$0
0785	Higher Education Facil (1988)	2032	600,000	0	4,370	595,630	0	0	0	0
0791	Higher Education Facil (Jun 1990)	2040	450,000	540	6,975	442,485	0	0	540	0
0705	Higher Education Facil (Jun 1992)	2040	900,000	0	41,705	858,295	0	0	0	0
0658	Public Education Facil (1996) Hi-Ed	2032	975,000	4,650	196,925	773,425	0	0	4,650	0
6028	Public Education Facil (2002) Hi-Ed	2039	1,650,000	0	974,680	675,320	0	0	0	0
6041	Public Education Facil (2004) Hi-Ed	2040	2,300,000	58,019	1,439,955	802,026	18,641	0	58,019	0
6048/6049	Public Education Facil (2006) Hi-Ed	2043	3,087,000	38,775	2,333,925	714,300	14,340	15,000	38,775	0
6087	Public Education Facil (2016) CCC	2053	2,000,000	782,140	1,078,640	139,220	298,378	148,756	155,820	1,030
6047	Stem Cell Research and Cures (2004)	2039	3,000,000	40,590	761,475	2,197,935	16,331	7,628	40,590	69,575
6091	Stem Cell Research and Cures (2020)	2041	5,500,000	4,656,115	843,885	0	250,035	265,503	372,180	0
	Total, Higher Education		\$22,962,000	\$5,580,829	\$8,626,775	\$8,754,396	\$597,725	\$436,888	\$670,574	\$70,605
GENERAL GOVERNMENT										
0768	Earthquake Safety & Public Bldg. Rehab (1990) ^{6f}	2030	\$292,510	\$0	\$2,200	\$290,310	\$0	\$0	\$0	\$0
0701	Veterans' Homes (2000)	2039	50,000	975	29,455	19,570	0	0	975	0
	Total, General Government		\$342,510	\$975	\$31,655	\$309,880	\$0	\$0	\$975	\$0
	Total, All Agencies		\$162,857,176	\$26,246,266	\$71,742,195	\$64,868,715	\$5,096,758	\$2,594,178	\$6,410,701	\$1,031,170

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	SELF-LIQUIDATING BONDS***									
*	Ca Water Resources Dev (1959)	2024	\$1,750,000	\$167,600	\$35	\$1,582,365	\$0	\$0	\$0	\$0
	Veterans and Affordable Housing (2018) CalVet	2052	1,000,000	636,235	317,150	46,615	0	0	636,235	0
	Veterans Bonds ^{3/}	2048	2,960,000	0	317,295	2,642,705	0	0	0	0
	Total, Self-Liquidating Bonds		\$5,710,000	\$803,835	\$634,480	\$4,271,685	\$0	\$0	\$636,235	\$0
	Total		\$168,567,176	\$27,050,101	\$72,376,675	\$69,140,400	\$5,096,758	\$2,594,178	\$7,046,936	\$1,031,170

* Bond acts not legally permitted to utilize commercial paper

** Reflects the amount of authorization for each bond act that has been reduced as a result of general obligation bonds redeemed or commercial paper redeemed or issued

*** The Self-Liquidating bonds are public service enterprises that have dedicated revenues to finance the respective debt service expenditures

^{1/} Chapter 39, Statutes of 2012 (SB 1018), reduced the voter authorized amount

^{2/} Chapter 39, Statutes of 2012 (SB 1018) & Chapter 28, Statutes of 2013 (SB 71), reduced the voter authorized amount

^{3/} Chapter 727, Statutes of 2013 (AB 639), reduced the voter authorized amount

^{4/} Chapter 188, Statutes of 2014 (AB 1471), reduced the voter authorized amount

^{5/} Chapter 852, Statutes of 2017 (SB 5), reduced the voter authorized amount

^{6/} Chapter 18, Statutes of 2020 (AB 92) reduced the voter authorized amount

^{7/} The original voter authorized amount has been reduced in accordance with section 5096.828 of the Public Resources Code of the State of California

Source: State Treasurer's Office, all information except "Proposed Sales." Department of Finance, information under "Proposed Sales"