

SCHEDULE 11 AT 2023 BUDGET ACT
STATEMENT OF GENERAL OBLIGATION BOND & COMMERCIAL PAPER DEBT OF THE STATE OF CALIFORNIA

(Dollars in Thousands)

(This statement does not include bonds issued under authority of state instrumentalities that are not general obligations of the State of California)

General Obligation Bonds										
As of June 30, 2023										
Proposed Sales										
As of June 30, 2023										
Fund	Bond Act	Final Maturity	Authorized	Unissued	Outstanding	Redeemed **	Jul-Dec 2023	Jan-June 2024	Resolution Authorization	Commercial Paper Outstanding
LEGISLATIVE, JUDICIAL, EXECUTIVE										
6032	Voting Modernization (2002)	2029	\$200,000	\$10,430	\$44,420	\$145,150	\$0	\$0	\$10,430	\$0
	Total, Legislative, Judicial, Executive		\$200,000	\$10,430	\$44,420	\$145,150	\$0	\$0	\$10,430	\$0
BUSINESS, CONSUMER SERVICES & HOUSING										
6037	Housing and Emergency Shelter (2002)	2040	\$2,100,000	\$62,975	\$107,670	\$1,929,355	\$4,592	\$2,357	\$55,975	\$2,890
6066	Housing and Emergency Shelter (2006)	2046	2,850,000	205,325	810,400	1,834,275	27,719	14,287	136,125	42,180
6082	Veterans Housing and Homeless Prevention (2014)	2031	600,000	346,760	209,010	44,230	60,703	24,990	58,280	28,695
6089	Veterans and Affordable Housing (2018)	2031	3,000,000	2,474,740	391,635	133,625	724,906	307,008	690,975	131,895
	Total, Business, Consumer Services & Housing		\$8,550,000	\$3,089,800	\$1,518,715	\$3,941,485	\$817,920	\$348,642	\$941,355	\$205,660
TRANSPORTATION										
0703	* Clean Air & Transp Improv (1990)	2039	\$1,990,000	\$0	\$241,990	\$1,748,010	\$0	\$0	\$0	\$0
6053	Highway Safe, Traffic Red, Air Qual, Port Sec (2006)	2047	19,925,000	614,825	13,589,570	\$5,720,605	82,989	72,615	54,620	110,625
6043	Safe, Reliable High-Speed Passenger Train Bond Act (2008)	2048	9,950,000	3,564,090	4,105,360	\$2,280,550	1,147,873	737,312	3,564,090	127,535
0653	Seismic Retrofit (1996)	2039	2,000,000	0	610,295	\$1,389,705	0	0	0	0
	Total, Transportation		\$33,865,000	\$4,178,915	\$18,547,215	\$11,138,870	\$1,230,862	\$809,927	\$3,618,710	\$238,160
NATURAL RESOURCES										
6088	Ca Drought, Water, Parks, Climate, Coastal Protection (2018)	2052	\$4,100,000	\$2,944,520	\$983,285	\$172,195	\$564,636	\$397,170	\$762,110	\$86,250
0722	* Ca Park & Recreational Facil (1984) ^{1/}	2027	368,900	0	2,350	366,550	0	0	0	0
0721	* Ca Parklands (1980)	2024	285,000	0	100	284,900	0	0	0	0
0707	* Ca Safe Drinking Water (1976) ^{1/}	2027	172,500	0	910	171,590	0	0	0	0
0707	* Ca Safe Drinking Water (1984)	2027	75,000	0	400	74,600	0	0	0	0
0707	* Ca Safe Drinking Water (1986)	2030	100,000	0	4,875	95,125	0	0	0	0
0793	Ca Safe Drinking Water (1988)	2040	75,000	0	10,665	64,335	0	0	0	0
6001	Ca Safe Drinking Water (2000) ^{4/}	2040	1,884,000	43,346	984,855	855,799	0	0	43,346	0
6051	Ca Safe Drinking Water (2006) ^{4/ 5/}	2047	5,266,357	626,967	3,167,690	1,471,700	135,280	64,786	125,180	154,890
0786	* Ca Wildlife, Coast, & Park Land Cons (1988) ^{1/}	2032	768,670	0	26,040	742,630	0	0	0	0
0740	* Clean Water (1984)	2024	325,000	0	350	324,650	0	0	0	0
6029	Clean Water, Clean Air, and Parks (2002) ^{5/}	2047	2,596,643	107,613	1,521,500	967,530	11,454	14,110	91,863	16,010
6052	Disaster Prep and Flood Prevent (2006) ^{4/ 7/}	2050	3,960,560	244,047	2,783,095	933,418	37,175	23,042	244,047	100,835
0748	* Fish & Wildlife Habitat Enhance (1984)	2033	85,000	0	2,245	82,755	0	0	0	0
0402	Safe, Clean, Reliable Water Supply (1996) ^{4/}	2040	969,500	62,915	310,995	595,590	0	0	62,915	0
0005	Safe Neighborhood Parks (2000)	2046	2,100,000	13,080	920,760	1,166,160	4,301	1,212	13,080	6,730
0742	* State, Urban & Coastal Park (1976)	2029	280,000	0	840	279,160	0	0	0	0
0744	* Water Conserv & Water Quality (1986) ^{4/}	2031	136,500	230	6,900	129,370	230	0	230	0
0790	Water Conserv (1988) ^{6/}	2036	54,765	0	5,605	49,160	0	0	0	0
6031	Water Security, Coastal & Beach Protection (2002) ^{4/}	2047	3,345,000	183,509	2,180,280	981,211	45,918	16,336	56,430	20,890
6083	Water Quality, Supply, and Infrastructure Improvement (2014) ^{5/}	2052	7,465,000	4,721,145	2,126,545	617,310	596,012	393,603	631,090	234,435
	Total, Natural Resources		\$34,413,395	\$8,947,372	\$15,040,285	\$10,425,738	\$1,395,006	\$910,259	\$2,030,291	\$620,040
ENVIRONMENTAL PROTECTION										
0737	* Clean Water & Water Conserv (1978)	2028	\$375,000	\$0	\$1,150	\$373,850	\$0	\$0	\$0	\$0
0764	Clean Water & Water Reclam (1988)	2029	65,000	0	3,625	61,375	0	0	0	0
	Total, Environmental Protection		\$440,000	\$0	\$4,775	\$435,225	\$0	\$0	\$0	\$0

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As of June 30, 2023										
						Proposed Sales		As of June 30, 2023		
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HEALTH AND HUMAN SERVICES										
6046	Children's Hospital Projects (2004)	2040	\$750,000	\$1,450	\$522,915	\$225,635	\$721	\$181	\$1,450	\$80
6079	Children's Hospital Projects (2008)	2047	980,000	41,695	759,915	178,390	10,445	250	41,695	1,255
6090	Children's Hospital (2018)	2039	1,500,000	1,260,655	140,380	98,965	327,445	105,039	364,055	68,255
	Total, Health and Human Services		\$3,230,000	\$1,303,800	\$1,423,210	\$502,990	\$338,611	\$105,470	\$407,200	\$69,590
YOUTH AND ADULT CORRECTIONAL										
0796	Co Corr Facil Cap Expend & Youth Facil (1988)	2029	\$500,000	\$0	\$9,760	\$490,240	\$0	\$0	\$0	\$0
0746	* New Prison Construction (1986)	2034	500,000	0	835	499,165	0	0	0	0
0747	New Prison Construction (1988)	2030	817,000	1,245	2,105	813,650	0	0	1,245	0
0751	New Prison Construction (1990)	2029	450,000	605	490	448,905	0	0	307	0
	Total, Youth and Adult Correctional		\$2,267,000	\$1,850	\$13,190	\$2,251,960	\$0	\$0	\$1,552	\$0
EDUCATION--K-12										
0794	Ca Library Constr & Renov (1988) ^{1/}	2030	\$72,405	\$0	\$2,890	\$69,515	\$0	\$0	\$0	\$0
6000	Ca Library Constr & Renov (2000)	2040	350,000	5,040	191,210	153,750	0	0	5,040	0
0119	Class Size Reduction K-U Pub. Ed. Facil (1998) K-12	2039	6,700,000	100	2,184,335	4,515,565	66	0	100	0
0657	Public Education Facil (1996) K-12 ^{2/}	2034	2,012,035	0	341,175	1,670,860	0	0	0	0
6036	Public Education Facil (2002) K-12	2046	11,400,000	5,455	6,237,325	5,157,220	0	0	5,455	0
6044	Public Education Facil (2004) K-12	2046	10,000,000	16,160	6,086,175	3,897,665	10,318	5,841	16,160	0
6057	Public Education Facil (2006) K-12	2048	7,329,000	137,860	5,001,665	2,189,475	52,302	11,465	137,860	30,700
6086	Public Education Facil (2016) K-12	2052	7,000,000	291,435	5,698,285	1,010,280	204,313	0	291,435	66,570
0739	* School Bldg & Earthquake (1974)	2026	150,000	0	3,990	146,010	0	0	0	0
0708	School Facilities (1990)	2033	800,000	0	13,825	786,175	0	0	0	0
0745	School Facilities (1992)	2036	1,900,000	10,280	43,065	1,846,655	0	0	10,280	0
0776	1988 School Facil Bond Act (Nov) ^{1/}	2032	797,745	0	11,920	785,825	0	0	0	0
0774	1990 School Facil Bond Act (Jun) ^{1/}	2032	797,875	0	10,680	787,195	0	0	0	0
0765	1992 School Facil Bond Act (Nov) ^{1/}	2035	898,211	0	33,255	864,956	0	0	0	0
	Total, Education--K-12		\$50,207,271	\$466,330	\$25,859,795	\$23,881,146	\$266,999	\$17,306	\$466,330	\$97,270
HIGHER EDUCATION										
0574	Class Size Reduction K-U Pub. Ed. Facil (1998) Hi-Ed	2039	\$2,500,000	\$0	\$1,049,635	\$1,450,365	\$0	\$0	\$0	\$0
0785	Higher Education Facil (1988)	2032	600,000	0	4,735	595,265	0	0	0	0
0791	Higher Education Facil (Jun 1990)	2040	450,000	540	9,630	439,830	0	0	540	0
0705	Higher Education Facil (Jun 1992)	2040	900,000	0	58,135	841,865	0	0	0	0
0658	Public Education Facil (1996) Hi-Ed	2032	975,000	4,650	234,695	735,655	0	0	4,650	0
6028	Public Education Facil (2002) Hi-Ed	2039	1,650,000	0	1,014,440	635,560	0	0	0	0
6041	Public Education Facil (2004) Hi-Ed	2040	2,300,000	58,019	1,465,625	776,356	0	0	58,019	0
6048/6049	Public Education Facil (2006) Hi-Ed	2043	3,087,000	38,775	2,359,145	689,080	0	0	38,775	0
6087	Public Education Facil (2016) CCC	2052	2,000,000	1,182,140	639,825	178,035	453,870	219,863	555,820	73,135
6047	Stem Cell Research and Cures (2004)	2039	3,000,000	93,390	929,685	1,976,925	13,433	6,148	93,390	23,255
6091	Stem Cell Research and Cures (2020)	2032	5,500,000	5,083,400	416,600	0	219,169	209,953	233,220	0
	Total, Higher Education		\$22,962,000	\$6,460,914	\$8,182,150	\$8,318,936	\$686,472	\$435,964	\$984,414	\$96,390

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		As of June 30, 2023				Jul-Dec 2023	Jan-June 2024	Resolution Authorization	Commercial Paper Outstanding
Fund	Bond Act	Final Maturity	Authorized	Unissued	Outstanding	Redeemed **			
GENERAL GOVERNMENT									
0768	Earthquake Safety & Public Bldg. Rehab (1990) ^{6/}	2030	\$292,510	\$0	\$2,865	\$289,645	\$0	\$0	\$0
0701	Veterans' Homes (2000)	2039	50,000	975	29,455	19,570	0	0	975
	Total, General Government		\$342,510	\$975	\$32,320	\$309,215	\$0	\$0	\$975
	Total, All Agencies		\$156,477,176	\$24,460,386	\$70,666,075	\$61,350,715	\$4,735,870	\$2,627,568	\$8,461,257
SELF-LIQUIDATING BONDS***									
*	Ca Water Resources Dev (1959)	2024	\$1,750,000	\$167,600	\$120	\$1,582,280	\$0	\$0	\$0
	Veterans and Affordable Housing (2018) CalVet	2052	1,000,000	636,235	334,065	29,700	0	0	636,235
	Veterans Bonds ^{3/}	2048	2,960,000	0	328,600	2,631,400	0	0	0
	Total, Self-Liquidating Bonds		\$5,710,000	\$803,835	\$662,785	\$4,243,380	\$0	\$0	\$636,235
Total			\$162,187,176	\$25,264,221	\$71,328,860	\$65,594,095	\$4,735,870	\$2,627,568	\$9,097,492

* Bond acts not legally permitted to utilize commercial paper

** Reflects the amount of authorization for each bond act that has been reduced as a result of general obligation bonds redeemed or commercial paper redeemed or issued

*** The Self-Liquidating bonds are public service enterprises that have dedicated revenues to finance the respective debt service expenditures

^{1/} Chapter 39, Statutes of 2012 (SB 1018), reduced the voter authorized amount

^{2/} Chapter 39, Statutes of 2012 (SB 1018) & Chapter 28, Statutes of 2013 (SB 71), reduced the voter authorized amount

^{3/} Chapter 727, Statutes of 2013 (AB 639), reduced the voter authorized amount

^{4/} Chapter 188, Statutes of 2014 (AB 1471), reduced the voter authorized amount

^{5/} Chapter 852, Statutes of 2017 (SB 5), reduced the voter authorized amount

^{6/} Chapter 18, Statutes of 2020 (AB 92) reduced the voter authorized amount

^{7/} The original voter authorized amount has been reduced in accordance with section 5096.828 of the Public Resources Code of the State of California

Source:
State Treasurer's Office, all information except "Proposed Sales"
Department of Finance, information under "Proposed Sales"