

**SCHEDULE 11 AT 2023-24 GOVERNOR'S BUDGET  
STATEMENT OF GENERAL OBLIGATION BOND & COMMERCIAL PAPER DEBT OF THE STATE OF CALIFORNIA  
(Dollars in Thousands)**

(This statement does not include bonds issued under authority of state instrumentalities that are not general obligations of the State of California)

Fund	Bond Act	Final Maturity	General Obligation Bonds				Proposed Sales		As of December 1, 2022	
			As of December 1, 2022				Jan-June 2023	Jul-Dec 2023	Resolution Authorization	Commercial Paper Outstanding
			Authorized	Unissued	Outstanding	Redeemed **				
<b>LEGISLATIVE, JUDICIAL, EXECUTIVE</b>										
6032	Voting Modernization (2002)	2029	\$200,000	\$11,025	\$41,205	\$147,770	\$0	\$0	\$11,025	\$3,000
	Total, Legislative, Judicial, Executive		\$200,000	\$11,025	\$41,205	\$147,770	\$0	\$0	\$11,025	\$3,000
<b>BUSINESS, CONSUMER SERVICES &amp; HOUSING</b>										
6037	Housing and Emergency Shelter (2002)	2040	\$2,100,000	\$65,845	\$105,575	\$1,928,580	\$3,178	\$3,493	\$58,845	\$2,150
6066	Housing and Emergency Shelter (2006)	2046	2,850,000	219,950	806,890	1,823,160	16,303	19,854	150,750	31,085
6082	Veterans Housing and Homeless Prevention (2014)	2031	600,000	347,265	192,835	59,900	15,693	40,125	58,785	44,450
6089	Veterans and Affordable Housing (2018)	2031	3,000,000	2,558,765	346,380	94,855	245,296	360,143	226,345	93,370
	Total, Business, Consumer Services & Housing		\$8,550,000	\$3,191,825	\$1,451,680	\$3,906,495	\$280,470	\$423,615	\$494,725	\$171,055
<b>TRANSPORTATION</b>										
0703	* Clean Air & Transp Improv (1990)	2039	\$1,990,000	\$0	\$255,090	\$1,734,910	\$0	\$0	\$0	\$0
6053	Highway Safe, Traffic Red, Air Qual, Port Sec (2006)	2047	19,925,000	659,990	13,711,585	\$5,553,425	58,854	51,501	99,785	116,630
6043	Safe, Reliable High-Speed Passenger Train Bond Act (2008)	2048	9,950,000	5,073,245	2,553,630	\$2,323,125	1,762,461	814,118	5,073,245	176,120
0653	Seismic Retrofit (1996)	2039	2,000,000	0	635,530	\$1,364,470	0	0	0	0
	Total, Transportation		\$33,865,000	\$5,733,235	\$17,155,835	\$10,975,930	\$1,821,315	\$865,619	\$5,173,030	\$292,750
<b>NATURAL RESOURCES</b>										
6088	Ca Drought, Water, Parks, Climate, Coastal Protection (2018)	2052	\$4,100,000	\$3,167,385	\$768,795	\$163,820	\$420,337	\$450,052	\$984,975	\$85,310
0722	* Ca Park & Recreational Facil (1984) <sup>1/</sup>	2027	368,900	0	2,750	366,150	0	0	0	0
0721	* Ca Parklands (1980)	2024	285,000	0	100	284,900	0	0	0	0
0707	* Ca Safe Drinking Water (1976) <sup>1/</sup>	2027	172,500	0	1,080	171,420	0	0	0	0
0707	* Ca Safe Drinking Water (1984)	2027	75,000	0	450	74,550	0	0	0	0
0707	* Ca Safe Drinking Water (1986)	2030	100,000	0	6,220	93,780	0	0	0	0
0793	Ca Safe Drinking Water (1988)	2040	75,000	0	11,690	63,310	0	0	0	0
6001	Ca Safe Drinking Water (2000) <sup>4/</sup>	2040	1,884,000	43,346	991,805	848,849	181	181	43,346	0
6051	Ca Safe Drinking Water (2006) <sup>4/ 5/</sup>	2047	5,266,357	716,787	3,166,120	1,383,450	81,317	58,380	126,125	97,310
0786	* Ca Wildlife, Coast, & Park Land Cons (1988) <sup>1/</sup>	2032	768,670	0	31,355	737,315	0	0	0	0
0740	* Clean Water (1984)	2024	325,000	0	1,390	323,610	0	0	0	0
6029	Clean Water, Clean Air, and Parks (2002) <sup>5/</sup>	2047	2,596,643	111,128	1,522,470	963,045	10,668	8,438	95,378	20,195
6052	Disaster Prep and Flood Prevent (2006) <sup>4/ 7/</sup>	2050	3,960,560	247,487	2,740,485	972,588	1,000	2,000	247,487	165,755
0748	* Fish & Wildlife Habitat Enhance (1984)	2033	85,000	0	2,315	82,685	0	0	0	0
0402	Safe, Clean, Reliable Water Supply (1996) <sup>4/</sup>	2040	969,500	62,915	319,710	586,875	412	251	62,915	0
0005	Safe Neighborhood Parks (2000)	2046	2,100,000	13,080	936,755	1,150,165	2,805	1,526	13,080	9,050
0742	* State, Urban & Coastal Park (1976)	2029	280,000	0	970	279,030	0	0	0	0
0744	* Water Conserv & Water Quality (1986) <sup>4/</sup>	2031	136,500	230	7,545	128,725	72	70	230	0
0790	Water Conserv (1988) <sup>6/</sup>	2036	54,765	0	6,425	48,340	0	0	0	0
6031	Water Security, Coastal & Beach Protection (2002) <sup>4/</sup>	2047	3,345,000	192,079	2,174,925	977,996	20,084	13,481	36,169	23,300
6083	Water Quality, Supply, and Infrastructure Improvement (2014) <sup>5/</sup>	2052	7,465,000	5,015,540	1,926,910	522,550	223,709	230,157	559,490	245,715
	Total, Natural Resources		\$34,413,395	\$9,569,977	\$14,620,265	\$10,223,153	\$760,585	\$764,536	\$2,169,195	\$646,635
<b>ENVIRONMENTAL PROTECTION</b>										
0737	* Clean Water & Water Conserv (1978)	2028	\$375,000	\$0	\$1,320	\$373,680	\$0	\$0	\$0	\$0
0764	Clean Water & Water Reclam (1988)	2029	65,000	0	4,090	60,910	0	0	0	0
	Total, Environmental Protection		\$440,000	\$0	\$5,410	\$434,590	\$0	\$0	\$0	\$0

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Fund	Bond Act	Final Maturity	General Obligation Bonds				Proposed Sales		As of December 1, 2022	
			As of December 1, 2022				Jan-June	Jul-Dec	Resolution	Commercial Paper
			Authorized	Unissued	Outstanding	Redeemed **	2023	2023	Authorization	Outstanding
<b>HEALTH AND HUMAN SERVICES</b>										
6046	Children's Hospital Projects (2004)	2040	\$750,000	\$1,500	\$522,930	\$225,570	\$0	\$0	\$1,500	\$30
6079	Children's Hospital Projects (2008)	2047	980,000	42,695	759,810	177,495	200	200	42,695	360
6090	Children's Hospital (2018)	2039	1,500,000	1,316,060	121,120	62,820	89,961	68,200	419,460	41,380
	Total, Health and Human Services		\$3,230,000	\$1,360,255	\$1,403,860	\$465,885	\$90,161	\$68,400	\$463,655	\$41,770
<b>YOUTH AND ADULT CORRECTIONAL</b>										
0796	Co Corr Facil Cap Expend & Youth Facil (1988)	2029	\$500,000	\$0	\$10,500	\$489,500	\$0	\$0	\$0	\$0
0746	* New Prison Construction (1986)	2034	500,000	0	895	499,105	0	0	0	0
0747	New Prison Construction (1988)	2030	817,000	1,245	2,105	813,650	0	0	1,245	0
0751	New Prison Construction (1990)	2029	450,000	605	490	448,905	0	0	307	0
	Total, Youth and Adult Correctional		\$2,267,000	\$1,850	\$13,990	\$2,251,160	\$0	\$0	\$1,552	\$0
<b>EDUCATION--K-12</b>										
0794	Ca Library Constr & Renov (1988) <sup>1/</sup>	2030	\$72,405	\$0	\$3,085	\$69,320	\$0	\$0	\$0	\$0
6000	Ca Library Constr & Renov (2000)	2040	350,000	5,040	191,420	153,540	0	0	5,040	0
0119	Class Size Reduction K-U Pub. Ed. Facil (1998) K-12	2039	6,700,000	100	2,242,395	4,457,505	0	0	100	0
0657	Public Education Facil (1996) K-12 <sup>2/</sup>	2034	2,012,035	0	364,295	1,647,740	0	0	0	0
6036	Public Education Facil (2002) K-12	2046	11,400,000	5,455	6,420,065	4,974,480	0	1305	5,455	0
6044	Public Education Facil (2004) K-12	2046	10,000,000	16,160	6,089,545	3,894,295	807	12429	16,160	0
6057	Public Education Facil (2006) K-12	2048	7,329,000	168,560	5,016,385	2,144,055	37,009	24,068	168,560	0
6086	Public Education Facil (2016) K-12	2052	7,000,000	1,072,870	5,000,195	926,935	681,909	225,568	397,105	1,400
0739	* School Bldg & Earthquake (1974)	2026	150,000	0	5,320	144,680	0	0	0	0
0708	School Facilities (1990)	2033	800,000	0	17,175	782,825	0	0	0	0
0745	School Facilities (1992)	2036	1,900,000	10,280	43,780	1,845,940	0	0	10,280	0
0776	1988 School Facil Bond Act (Nov) <sup>1/</sup>	2032	797,745	0	14,075	783,670	0	0	0	0
0774	1990 School Facil Bond Act (Jun) <sup>1/</sup>	2032	797,875	0	11,380	786,495	0	0	0	0
0765	1992 School Facil Bond Act (Nov) <sup>1/</sup>	2035	898,211	0	35,145	863,066	0	0	0	0
	Total, Education--K-12		\$50,207,271	\$1,278,465	\$25,454,260	\$23,474,546	\$719,725	\$263,370	\$602,700	\$1,400
<b>HIGHER EDUCATION</b>										
0574	Class Size Reduction K-U Pub. Ed. Facil (1998) Hi-Ed	2039	\$2,500,000	\$0	\$1,071,670	\$1,428,330	\$0	\$0	\$0	\$0
0785	Higher Education Facil (1988)	2032	600,000	0	5,160	594,840	0	0	0	0
0791	Higher Education Facil (Jun 1990)	2040	450,000	540	10,075	439,385	0	0	540	0
0705	Higher Education Facil (Jun 1992)	2040	900,000	0	64,875	835,125	0	0	0	0
0658	Public Education Facil (1996) Hi-Ed	2032	975,000	4,650	252,375	717,975	0	0	4,650	0
6028	Public Education Facil (2002) Hi-Ed	2039	1,650,000	0	1,015,260	634,740	0	0	0	0
6041	Public Education Facil (2004) Hi-Ed	2040	2,300,000	58,019	1,465,765	776,216	0	0	58,019	0
6048/6049	Public Education Facil (2006) Hi-Ed	2043	3,087,000	38,775	2,362,560	685,665	0	0	38,775	0
6087	Public Education Facil (2016) CCC	2052	2,000,000	1,196,320	633,565	170,115	293,864	255,269	570,000	68,875
6047	Stem Cell Research and Cures (2004)	2039	3,000,000	93,390	922,820	1,983,790	18,883	10,136	93,390	30,155
6091	Stem Cell Research and Cures (2020)	2032	5,500,000	5,230,180	269,820	0	171,011	172,423	30,180	0
	Total, Higher Education		\$22,962,000	\$6,621,874	\$8,073,945	\$8,266,181	\$483,758	\$437,828	\$795,554	\$99,030

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<b>GENERAL GOVERNMENT</b>										
0768	Earthquake Safety & Public Bldg. Rehab (1990) <sup>6/</sup>	2030	\$292,510	\$0	\$2,865	\$289,645	\$0	\$0	\$0	\$0
0701	Veterans' Homes (2000)	2039	50,000	975	29,455	19,570	0	0	975	0
	Total, General Government		<u>\$342,510</u>	<u>\$975</u>	<u>\$32,320</u>	<u>\$309,215</u>	<u>\$0</u>	<u>\$0</u>	<u>\$975</u>	<u>\$0</u>
	Total, All Agencies		\$156,477,176	\$27,769,481	\$68,252,770	\$60,454,925	\$4,156,014	\$2,823,368	\$9,712,411	\$1,255,640
<b>SELF-LIQUIDATING BONDS***</b>										
*	Ca Water Resources Dev (1959)	2024	\$1,750,000	\$167,600	\$120	\$1,582,280	\$0	\$0	\$0	\$0
	Veterans and Affordable Housing (2018) CalVet	2052	1,000,000	636,235	339,120	24,645	0	0	636,235	0
	Veterans Bonds <sup>3/</sup>	2048	2,960,000	0	336,440	2,623,560	0	0	0	0
	Total, Self-Liquidating Bonds		<u>\$5,710,000</u>	<u>\$803,835</u>	<u>\$675,680</u>	<u>\$4,230,485</u>	<u>\$0</u>	<u>\$0</u>	<u>\$636,235</u>	<u>\$0</u>
<b>Total</b>			<b>\$162,187,176</b>	<b>\$28,573,316</b>	<b>\$68,928,450</b>	<b>\$64,685,410</b>	<b>\$4,156,014</b>	<b>\$2,823,368</b>	<b>\$10,348,646</b>	<b>\$1,255,640</b>

\* Bond acts not legally permitted to utilize commercial paper

\*\* Reflects the amount of authorization for each bond act that has been reduced as a result of general obligation bonds redeemed or commercial paper redeemed or issued

\*\*\* The Self-Liquidating bonds are public service enterprises that have dedicated revenues to finance the respective debt service expenditures

<sup>1/</sup> Chapter 39, Statutes of 2012 (SB 1018), reduced the voter authorized amount

<sup>2/</sup> Chapter 39, Statutes of 2012 (SB 1018) & Chapter 28, Statutes of 2013 (SB 71), reduced the voter authorized amount

<sup>3/</sup> Chapter 727, Statutes of 2013 (AB 639), reduced the voter authorized amount

<sup>4/</sup> Chapter 188, Statutes of 2014 (AB 1471), reduced the voter authorized amount

<sup>5/</sup> Chapter 852, Statutes of 2017 (SB 5), reduced the voter authorized amount

<sup>6/</sup> Chapter 18, Statutes of 2020 (AB 92) reduced the voter authorized amount

<sup>7/</sup> The original voter authorized amount has been reduced in accordance with section 5096.828 of the Public Resources Code of the State of California

Source:

State Treasurer's Office, all information except "Proposed Sales"

Department of Finance, information under "Proposed Sales"