

6980 California Student Aid Commission

The mission of the California Student Aid Commission (Commission) is to promote educational equity by making postsecondary education affordable for all Californians by administering financial aid and outreach programs.

The Commission consists of 15 members; 11 members are appointed by the Governor and confirmed by the Senate, 2 members are appointed by the Senate Rules Committee, and 2 members are appointed by the Speaker of the Assembly. In general, members serve four-year terms; the two student members, appointed by the Governor, serve two-year terms.

3-YEAR EXPENDITURES AND POSITIONS †

	Positions			Expenditures		
	2019-20	2020-21	2021-22	2019-20*	2020-21*	2021-22*
5755 Financial Aid Grants Program	220.6	122.3	122.3	\$2,460,718	\$2,578,778	\$4,021,151
5775 Child Savings Accounts	-	-	-	9,800	-	-
TOTALS, POSITIONS AND EXPENDITURES (All Programs)	220.6	122.3	122.3	\$2,470,518	\$2,578,778	\$4,021,151
FUNDING				2019-20*	2020-21*	2021-22*
0001 General Fund				\$1,385,599	\$2,135,627	\$3,127,502
0784 Student Loan Operating Fund				-	-	100
0995 Reimbursements				1,080,632	441,609	420,610
3263 College Access Tax Credit Fund				4,287	1,542	439
8506 Coronavirus Fiscal Recovery Fund of 2021				-	-	472,500
TOTALS, EXPENDITURES, ALL FUNDS				\$2,470,518	\$2,578,778	\$4,021,151

† Fiscal year 2019-20 budget information reflects the latest available estimates for this department and/or fund(s). Changes resulting from the final reconciliation of the 2019-20 ending fund balance will be reflected as a prior year adjustment in the 2022-23 Governor's Budget publication.

LEGAL CITATIONS AND AUTHORITY

DEPARTMENT AUTHORITY

Education Code Sections 66021.2, 69430 to 69460, 69465, 69506 to 69509.5, 69510 to 69519.3, 69550 to 69551, 69560 to 69566, 69612 to 69615.8, 69617 69618 to 69619, 69999.10 to 69999.28, 70020 to 70023, 70030 to 70039, and 70100 to 70115.2. Government Code Sections 99102 to 99109. Labor Code Section 4709.

MAJOR PROGRAM CHANGES

- \$515 million ongoing General Fund beginning in 2022-23, for a combined total of \$632 million, to support a modified version of the Middle Class Scholarship Program that will focus resources toward reducing a student's total cost of attendance.
- \$500 million one-time General Fund split over two years to establish the Learning-Aligned Employment program, which would promote learning-aligned, long-term career development for UC, CSU, and CCC students.
- \$500 million one-time General Fund for the Golden State Teacher Grant Program.
- \$472.5 million one-time American Rescue Plan Act of 2021 funds and \$27.5 million one-time General Fund to establish a one-time grant program to support displaced workers seeking reskilling and up-skilling, and educational opportunities.
- \$235.1 million ongoing General Fund to create the California Community College Expanded Entitlement Program, which will expand community college student eligibility for a Cal Grant Award, and support associated students with dependent children supplemental access awards.
- \$15.1 million ongoing General Fund to provide a supplemental access award for former or current foster youth.
- \$14.8 million ongoing General Fund to restore Cal Grant A eligibility for students impacted by a change in their living status due to the pandemic.
- \$5.4 million ongoing General Fund to increase Cal Grant A and B awards for students attending private nonprofit

* Dollars in thousands, except in Salary Range. Numbers may not add or match to other statements due to rounding of budget details.

6980 California Student Aid Commission - Continued

postsecondary institutions.

DETAILED BUDGET ADJUSTMENTS

	2020-21*			2021-22*		
	General Fund	Other Funds	Positions	General Fund	Other Funds	Positions
Workload Budget Adjustments						
Workload Budget Change Proposals						
• Augmentation for Golden State Teacher Grant Program	\$-	\$-	-	\$500,000	\$-	-
• Adjustment to Support Learning Aligned Employment	-	-	-	200,000	-	-
• Remove Age/Time Requirement for Cal Grant CCC Only	-	-	-	152,800	-	-
• Additional Access Awards for Students with Dependent Children	-	-	-	82,325	-	-
• Education and Training Grants for Displaced Workers	-	-	-	27,500	472,500	-
• Augmentation for Increased Foster Youth Access Awards	-	-	-	15,059	-	-
• Cal Grant A Eligibility Adjustment	14,752	-	-	14,752	-	-
• Augmentation to Increase Cal Grant Tuition Award for Private Nonprofit Institutions	-	-	-	5,400	-	-
• Augmentation for Grant Delivery System Modernization	-	-	-	1,785	-	-
• Reappropriation of EdFund Distribution	-	-100	-	-	100	-
• Augmentation to Support the College Access Tax Credit Fund Shortfall	298	760	-	-	61	-
Totals, Workload Budget Change Proposals	\$15,050	\$660	-	\$999,621	\$472,661	-
Other Workload Budget Adjustments						
• Other Post-Employment Benefit Adjustments	123	-	-	123	-	-
• Adjustment to Reflect Available College Access Tax Credit Funds	-	-	-	-	54	-
• Adjustment for Middle Class Scholarship Costs	-44	-	-	-	-	-
• Adjustment for Revised SNAPLE Costs	-17	-	-	-	-	-
• Disaster Relief Emergency Financial Aid Transfer, per Education Code Section 70027(c)	-15,000	-	-	-	-	-
• Funding for Administration of Golden State Teacher Grant Program, Pursuant to Chapter 25, Statutes of 2020	225	-	-	-	-	-
• Section 3.90 Employee Compensation Reduction	-1,208	-	-	-	-	-
• Adjustment for JRJG Costs	-	-15	-	-	-14	-
• Adjustment for Revised Chafee Costs	-	5,885	-	-	-115	-
• Adjustment for LEPD Costs	-49	-	-	-34	-	-
• Adjustment for Revised APLE Costs	-79	-	-	-225	-	-
• Adjustment for Revised Cal Grant Costs	-112,272	-	-	-107,946	-	-
• Salary Adjustments	560	-	-	560	-	-
• Benefit Adjustments	91	-	-	88	-	-
• Retirement Rate Adjustments	-176	-	-	-176	-	-
Totals, Other Workload Budget Adjustments	\$-127,846	\$5,870	-	\$-107,610	\$-75	-
Totals, Workload Budget Adjustments	\$-112,796	\$6,530	-	\$892,011	\$472,586	-
Totals, Budget Adjustments	\$-112,796	\$6,530	-	\$892,011	\$472,586	-

* Dollars in thousands, except in Salary Range. Numbers may not add or match to other statements due to rounding of budget details.

6980 California Student Aid Commission - Continued

Detail of Financial Aid and Outreach Programs

	2019-20	2020-21	2021-22
Grant and Scholarship Programs:			
Cal Grant Program:			
Cal Grant A and B Entitlement Awards ⁵ :			
Participants	310,521	299,638	294,812
Amount	\$1,984,513	\$2,020,799	\$2,011,521
Cal Grant A and B Competitive Awards ⁵ :			
Participants	64,293	72,063	78,296
Amount	\$208,282	\$252,455	\$272,853
Expansion Cal Grant A and B Entitlement Community College:			
Participants	-	-	132,901
Amount	-	-	\$152,800
Students With Dependent Children Access Award ¹			
Amount	\$74,361	\$89,869	\$180,143
Current and Former Foster Youth Access Award ²			
Amount	-	-	\$15,059
Cal Grant C Awards:			
Participants	8,366	8,458	8,362
Amount	\$9,363	\$9,899	\$9,908
Cal Grant B Service Incentive Grant Program ³			
Amount		\$15,000	\$7,500
Middle Class Scholarship Program Awards:			
Participants	58,118	57,030	59,593
Amount	\$116,557	\$116,956	\$117,000
Golden State Teacher Grant Program ⁴			
Amount	-	\$15,000	\$500,000
Chafee Foster Youth Program Awards:			
Participants	4,231	5,644	4,203
Amount	\$17,624	\$23,509	\$17,509
California Military Department GI Bill Awards:			
Participants	297	307	360
Amount	\$2,446	\$2,446	\$2,446
Law Enforcement Personnel Dependents Scholarships:			
Participants	16	9	11
Amount	\$135	\$58	\$73
Total Participants	445,842	443,149	578,538
Total Amount	\$2,413,281	\$2,545,991	\$3,286,812
Loan Assumption Programs:			
Assumption Program of Loans for Education:			
Participants	249	84	30
Amount	\$824	\$287	\$141
State Nursing Assumption Program of Loans for Education for Nursing Faculty:			
Participants	5	3	5
Amount	\$42	\$25	\$42
John R. Justice Grants:			
Participants	107	82	82
Amount	\$85	\$101	\$102
Total Participants	361	169	117
Total Amount	\$951	\$413	\$285
Outreach Programs:			
Student Opportunity and Access Program:			
Consortia	15	15	15
Amount	\$17,898	\$7,898	\$7,898
Cash for College Program:			
Regional Coordinating Offices	7	7	7
Amount	\$328	\$328	\$328
Total Number	22	22	22
Total Amount	\$18,226	\$8,226	\$8,226
Grand Total, Number			
	446,225	443,340	578,677
Grand Total, Amount			
	2,432,458	2,554,630	3,295,323

¹ Reflects the portion of Cal Grant participants who receive Students with Dependent Children Access Award.

² Reflects the portion of Cal Grant participants who would receive a Current and Former Foster Youth Access Award.

³ The Program's 2019 and 2020 Budget Act funds were redirected to support the Disaster Relief Emergency Student Financial Aid program.

⁴ Reflects \$15 million one-time Federal funds in 2020-21, and \$500 million one-time General Fund in 2021-22.

⁵ Does not reflect \$5.4 million ongoing General Fund to increase Cal Grant Tuition Awards for Private Nonprofit Institution.

6980 California Student Aid Commission - Continued

PROGRAM DESCRIPTIONS

5755 - FINANCIAL AID GRANTS PROGRAM

This program provides grants and other kinds of financial aid to help undergraduate and graduate students enrolled at eligible institutions pay for educational expenses. The financial aid programs are described below.

CAL GRANT PROGRAM

Cal Grant entitlement awards are guaranteed to students who graduate from high school and meet financial, academic, and other general program eligibility requirements. The California Community College transfer entitlement awards are guaranteed to certain community college students who have a community college grade point average (GPA) of at least 2.4 on a four-point scale.

Cal Grant competitive awards are available to applicants who meet financial, academic, and general program eligibility requirements. These awards are offered to applicants who do not receive an entitlement award.

Cal Grant A provides funding for tuition and fees to eligible low-income high school graduates who have at least a 3.0 GPA on a four-point scale.

Cal Grant B provides funding to eligible low-income high school graduates who have at least a 2.0 GPA on a four-point scale. The award is for books and living expenses for the first year. Beginning with the second year, the award also provides funds for tuition and fees.

The maximum tuition award for Cal Grant A and B recipients is equal to the mandatory systemwide tuition and fees at the University of California (UC) and the California State University (CSU). The annual Budget Act sets the award amount for recipients attending private nonprofit or private, for-profit institutions that are accredited by the Western Association of Schools and Colleges (WASC), and the award for recipients attending private, for-profit institutions that are not WASC-accredited.

The Cal Grant C Program provides funding for eligible low-income students in occupational or technical training.

The Cal Grant Students with Dependent Children Access Award Supplement provides or increases access awards for students with dependent children attending the UC, CSU, or a California Community College.

The Cal Grant Foster Youth Access Award Supplement provides or increases access awards for current and former foster youth attending the UC, CSU, or a California Community College.

The Cal Grant B Service Incentive Grant Program provides grants to undocumented Cal Grant B recipients who are exempt from paying nonresident tuition and complete community or volunteer service at a qualifying organization.

MIDDLE CLASS SCHOLARSHIP PROGRAM

The Middle Class Scholarship Program provides a scholarship to certain UC and CSU students of no more than 40 percent of the UC or CSU mandatory systemwide tuition and fees.

OTHER GRANT PROGRAMS

The California Chafee Grant Program provides grants of up to \$5,000 to eligible foster youth who are enrolled in college or vocational school at least half-time. New and renewal awards are made based on available funding.

The California Military Department GI Bill Award Program provides funding for active members of the California National Guard, the State Military Reserve, or the Naval Militia who seek a certificate, degree, or diploma. Recipients attending the UC, CSU or a private institution may receive up to the amount of a Cal Grant A award. Recipients attending a community college may receive up to the amount of a Cal Grant B award. An award used for graduate studies may not exceed the maximum amount of a Cal Grant A award plus \$500 for books and supplies.

The Law Enforcement Personnel Dependents (LEPD) Scholarship Program provides college grants equivalent to Cal Grant amounts to dependents of California law enforcement officers, officers and employees of the Department of Corrections and Rehabilitation, and firefighters killed or permanently disabled in the line of duty.

The Golden State Teacher Grant Program provides one-time grants of up to \$20,000 to students enrolled in a teacher preparation program who commit to teaching in a high-needs subject area for four years at a qualifying school.

The Golden State Education and Training Program provides one-time grants to eligible California workers who were displaced from employment due to COVID-19 and are seeking to access an educational or training program at a public postsecondary institution or training from a provider included on the Eligible Training Provider List.

*** Dollars in thousands, except in Salary Range. Numbers may not add or match to other statements due to rounding of budget details.**

6980 California Student Aid Commission - Continued

The Learning Aligned Employment Program provides one-time grants to participating public postsecondary education institutions for the purposes of offering eligible students with the opportunity to earn money to help defray their educational costs, while gaining valuable education-aligned, career-related experience.

LOAN ASSUMPTION PROGRAMS

The Assumption Program of Loans for Education (APLE) issues agreements for loan assumptions to students and district interns who are pursuing careers in teaching and credentialed teachers teaching at certain schools. A participant who teaches a total of four years can receive up to \$11,000 for outstanding student loans. APLE participants who teach in the areas of math, science, or education specialist instruction in a school ranked in the lowest 60 percentile of the API may receive an additional \$1,000 per year in loan assumption benefits. Participants meeting this requirement who provide teaching service in a public school ranked in the lowest 20 percentile of the API may receive an additional \$1,000 per year. The total possible loan assumption benefit is \$19,000.

The State Nursing Assumption Program of Loans for Education for Nursing Faculty (SNAPLE NF) allows the state to issue agreements for loan assumption to persons who have completed at least a baccalaureate degree in nursing or a field related to nursing and agreed to teach at one or more regionally-accredited, eligible California colleges or universities. A participant can receive up to \$8,333 annually for three years toward outstanding student loans for a total loan assumption of up to \$25,000.

The John R. Justice Program provides loan repayments to eligible recipients currently employed as California prosecutors or public defenders who commit to continued employment in that capacity for at least three years. Recipients may receive up to \$5,000 of loan repayment disbursed annually to their lending institutions.

OUTREACH PROGRAMS

The California Student Opportunity and Access Program (Cal-SOAP), through intersegmental consortia, provides financial aid outreach and tutoring services to disadvantaged K-12 students, increases their access to postsecondary education, and informs students about opportunities for career technical education. Cal-SOAP also assists the matriculation of community college students to four-year institutions.

Cash for College provides financial aid workshops to assist low-income students with completing the Free Application for Federal Student Aid and the Cal Grant GPA Verification Form and understanding financial aid.

5770 - EVERY KID COUNTS ACT

The Every Kid Counts Act Program provides local and regional organizations with funds to match investment in or incentives for individual family college savings accounts and establishes outreach efforts to educate families about local college savings accounts.

5775 - CHILD SAVINGS ACCOUNT GRANT PROGRAM

The Child Savings Account Grant Program provides grants to support local governments and nonprofit organizations that sponsor or create local or regional child savings account programs.

DETAILED EXPENDITURES BY PROGRAM †

		2019-20*	2020-21*	2021-22*
	PROGRAM REQUIREMENTS			
5755	FINANCIAL AID GRANTS PROGRAM			
	State Operations:			
0001	General Fund	\$23,586	\$22,103	\$19,336
0995	Reimbursements	467	633	553
	Totals, State Operations	\$24,053	\$22,736	\$19,889
	Local Assistance:			
0001	General Fund	\$1,352,213	\$2,113,524	\$3,108,166
0784	Student Loan Operating Fund	-	-	100
0995	Reimbursements	1,080,165	440,976	420,057
3263	College Access Tax Credit Fund	4,287	1,542	439
8506	Coronavirus Fiscal Recovery Fund of 2021	-	-	472,500

* Dollars in thousands, except in Salary Range. Numbers may not add or match to other statements due to rounding of budget details.

6980 California Student Aid Commission - Continued

		<u>2019-20*</u>	<u>2020-21*</u>	<u>2021-22*</u>
Totals, Local Assistance		\$2,436,665	\$2,556,042	\$4,001,262
PROGRAM REQUIREMENTS				
5775	CHILD SAVINGS ACCOUNTS			
State Operations:				
0001	General Fund	\$300	\$-	\$-
Totals, State Operations		\$300	\$-	\$-
Local Assistance:				
0001	General Fund	\$9,500	\$-	\$-
Totals, Local Assistance		\$9,500	\$-	\$-
TOTALS, EXPENDITURES				
State Operations		24,353	22,736	19,889
Local Assistance		2,446,165	2,556,042	4,001,262
Totals, Expenditures		\$2,470,518	\$2,578,778	\$4,021,151

† Fiscal year 2019-20 budget information reflects the latest available estimates for this department and/or fund(s). Changes resulting from the final reconciliation of the 2019-20 ending fund balance will be reflected as a prior year adjustment in the 2022-23 Governor's Budget publication.

EXPENDITURES BY CATEGORY †

1 State Operations	<u>Positions</u>			<u>Expenditures</u>		
	<u>2019-20</u>	<u>2020-21</u>	<u>2021-22</u>	<u>2019-20*</u>	<u>2020-21*</u>	<u>2021-22*</u>
PERSONAL SERVICES						
Baseline Positions	109.3	122.3	122.3	\$8,429	\$8,990	\$8,990
Other Adjustments	111.3	-	-	235	-201	560
Net Totals, Salaries and Wages	220.6	122.3	122.3	\$8,664	\$8,789	\$9,550
Staff Benefits	-	-	-	4,694	5,199	5,643
Totals, Personal Services	220.6	122.3	122.3	\$13,358	\$13,988	\$15,193
OPERATING EXPENSES AND EQUIPMENT				\$10,995	\$8,748	\$4,696
TOTALS, POSITIONS AND EXPENDITURES, ALL FUNDS (State Operations)				\$24,353	\$22,736	\$19,889
2 Local Assistance		Expenditures				
		2019-20*	2020-21*	2021-22*		
Grants and Subventions - Governmental		\$2,446,165	\$2,556,042	\$4,001,262		
TOTALS, EXPENDITURES, ALL FUNDS (Local Assistance)		\$2,446,165	\$2,556,042	\$4,001,262		

† Fiscal year 2019-20 budget information reflects the latest available estimates for this department and/or fund(s). Changes resulting from the final reconciliation of the 2019-20 ending fund balance will be reflected as a prior year adjustment in the 2022-23 Governor's Budget publication.

DETAIL OF APPROPRIATIONS AND ADJUSTMENTS †

1 STATE OPERATIONS	2019-20*	2020-21*	2021-22*
0001 General Fund			

* Dollars in thousands, except in Salary Range. Numbers may not add or match to other statements due to rounding of budget details.

6980 California Student Aid Commission - Continued

1 STATE OPERATIONS	2019-20*	2020-21*	2021-22*
APPROPRIATIONS			
001 Budget Act appropriation	\$23,886	\$22,488	\$19,336
Allocation for Employee Compensation	-	560	-
Allocation for Other Post-Employment Benefits	-	123	-
Allocation for Staff Benefits	-	91	-
Funding for Administration of Golden State Teacher Grant Program, Pursuant to Chapter 25, Statutes of 2020	-	225	-
Section 3.60 Pension Contribution Adjustment	-	-176	-
Section 3.90 Employee Compensation Reduction	-	-1,208	-
Totals Available	\$23,886	\$22,103	\$19,336
TOTALS, EXPENDITURES	\$23,886	\$22,103	\$19,336
0995 Reimbursements			
APPROPRIATIONS			
Reimbursements	\$467	\$633	\$553
TOTALS, EXPENDITURES	\$467	\$633	\$553
Total Expenditures, All Funds, (State Operations)	\$24,353	\$22,736	\$19,889

2 LOCAL ASSISTANCE	2019-20*	2020-21*	2021-22*
0001 General Fund			
APPROPRIATIONS			
101 Budget Act appropriation	\$1,440,617	\$2,218,435	\$3,108,166
Adjustment for LEPD Costs	-	-49	-
Adjustment for Middle Class Scholarship Costs	-	-44	-
Adjustment for Revised APLE Costs	-	-79	-
Adjustment for Revised Cal Grant Costs	-	-112,272	-
Adjustment for Revised SNAPLE Costs	-	-17	-
Augmentation to Support the College Access Tax Credit Fund Shortfall	-	298	-
Cal Grant A Eligibility Adjustment	-	14,752	-
Disaster Relief Emergency Financial Aid Transfer, per Education Code Section 70027(c)	-	-7,500	-
103 Budget Act appropriation	24,500	-	-
Chapter 1.7 of Part 42 of Division 5 of Title 3 of the Education Code.	-	7,500	-
Disaster Relief Emergency Financial Aid Transfer, per Education Code Section 70027(c)	-	-7,500	-
Section 89 of Chapter 7 of the Statutes of 2020	-103,404	-	-
Totals Available	\$1,361,713	\$2,113,524	\$3,108,166
TOTALS, EXPENDITURES	\$1,361,713	\$2,113,524	\$3,108,166
0784 Student Loan Operating Fund			
APPROPRIATIONS			
101 Budget Act appropriation	-	\$100	-
Prior Year Balances Available:			
Item 6980-101-0784, Budget Act of 2020 as reappropriated by Item 6980-490, Budget Act of 2021	-	-	100
Totals Available	-	\$100	\$100
Balance available in subsequent years	-	-100	-
TOTALS, EXPENDITURES	-	-	\$100
0995 Reimbursements			
APPROPRIATIONS			
Reimbursements	\$1,080,165	\$440,976	\$420,057
TOTALS, EXPENDITURES	\$1,080,165	\$440,976	\$420,057
3263 College Access Tax Credit Fund			
APPROPRIATIONS			

* Dollars in thousands, except in Salary Range. Numbers may not add or match to other statements due to rounding of budget details.

6980 California Student Aid Commission - Continued

2 LOCAL ASSISTANCE	2019-20*	2020-21*	2021-22*
101 Budget Act appropriation	\$4,287	\$782	\$439
Augmentation to Support the College Access Tax Credit Fund Shortfall	-	760	-
Totals Available	<u>\$4,287</u>	<u>\$1,542</u>	<u>\$439</u>
TOTALS, EXPENDITURES	<u>\$4,287</u>	<u>\$1,542</u>	<u>\$439</u>
8506 Coronavirus Fiscal Recovery Fund of 2021			
APPROPRIATIONS			
162 Budget Act appropriation	-	-	\$472,500
TOTALS, EXPENDITURES	<u>-</u>	<u>-</u>	<u>\$472,500</u>
Total Expenditures, All Funds, (Local Assistance)	<u>\$2,446,165</u>	<u>\$2,556,042</u>	<u>\$4,001,262</u>
TOTALS, EXPENDITURES, ALL FUNDS (State Operations and Local Assistance)	<u>\$2,470,518</u>	<u>\$2,578,778</u>	<u>\$4,021,151</u>

† Fiscal year 2019-20 budget information reflects the latest available estimates for this department and/or fund(s). Changes resulting from the final reconciliation of the 2019-20 ending fund balance will be reflected as a prior year adjustment in the 2022-23 Governor's Budget publication.

CHANGES IN AUTHORIZED POSITIONS †

	<u>Positions</u>			<u>Expenditures</u>		
	<u>2019-20</u>	<u>2020-21</u>	<u>2021-22</u>	<u>2019-20*</u>	<u>2020-21*</u>	<u>2021-22*</u>
Baseline Positions	109.3	122.3	122.3	\$8,429	\$8,990	\$8,990
Salary and Other Adjustments	111.3	-	-	235	-201	560
Totals, Adjustments	<u>111.3</u>	<u>-</u>	<u>-</u>	<u>\$235</u>	<u>\$-201</u>	<u>\$560</u>
TOTALS, SALARIES AND WAGES	<u>220.6</u>	<u>122.3</u>	<u>122.3</u>	<u>\$8,664</u>	<u>\$8,789</u>	<u>\$9,550</u>

† Fiscal year 2019-20 budget information reflects the latest available estimates for this department and/or fund(s). Changes resulting from the final reconciliation of the 2019-20 ending fund balance will be reflected as a prior year adjustment in the 2022-23 Governor's Budget publication.