

6980 California Student Aid Commission

The mission of the California Student Aid Commission (Commission) is to make education beyond high school accessible to all Californians by administering financial aid and outreach programs.

The Commission consists of 15 members; 11 members are appointed by the Governor and confirmed by the Senate, 2 members are appointed by the Senate Rules Committee, and 2 members are appointed by the Speaker of the Assembly. In general, members serve four-year terms; the two student members, appointed by the Governor, serve two-year terms.

3-YEAR EXPENDITURES AND POSITIONS

	Positions			Expenditures		
	2017-18	2018-19	2019-20	2017-18*	2018-19*	2019-20*
5755 Financial Aid Grants Program	71.7	109.9	113.9	\$2,249,393	\$2,425,348	\$2,819,221
5770 Every Kid Counts (EKC) College Savings Program	-	-	-	-	3,000	-
5775 Child Savings Accounts	-	-	-	-	-	25,000
9900100 Administration	32.5	-	-	3,745	-	-
9900200 Administration - Distributed	-	-	-	-3,745	-	-
TOTALS, POSITIONS AND EXPENDITURES (All Programs)	104.2	109.9	113.9	\$2,249,393	\$2,428,348	\$2,844,221
FUNDING		2017-18*		2018-19*		2019-20*
0001 General Fund		\$1,184,783		\$1,335,828		\$1,757,496
0995 Reimbursements		1,059,754		1,086,889		1,081,094
3263 College Access Tax Credit Fund		4,856		5,631		5,631
TOTALS, EXPENDITURES, ALL FUNDS		\$2,249,393		\$2,428,348		\$2,844,221

LEGAL CITATIONS AND AUTHORITY

DEPARTMENT AUTHORITY

Education Code Sections 66010(b), 66021.2, 69430 to 69460, 69465, 69506 to 69509.5, 69510 to 69519.3, 69550 to 69551, 69560 to 69566, 69612 to 69615.8, 69618 to 69619, 69620 to 69628, 69999.10 to 69999.30, 70020 to 70023, 70100 to 70115.2, and 70030 to 70039, and Labor Code Section 4709.

MAJOR PROGRAM CHANGES

- Cal Grant Program Costs—An increase of \$27.6 million in 2018-19 and \$178.7 million in 2019-20 to reflect an increase in the number of new and renewal awardees in 2018-19 and 2019-20.
- Temporary Assistance for Needy Families (TANF) Reimbursements—A decrease of \$5.9 million in federal TANF reimbursements in 2019-20, which increases General Fund support for the Cal Grant program by an equal amount.
- Students with Dependent Children Supplement - An increase of \$96.7 million ongoing General Fund to establish or increase access awards for students with dependent children attending the University of California, California State University, or a California Community College.
- Golden State Teacher Grant Program—An increase of \$89.8 million one-time General Fund to support grants to students enrolled in teacher preparation programs who commit to working in a high-need field at school sites with the highest rates of non-credentialed or waiver teachers.
- Competitive Cal Grants—An increase of \$41.8 million ongoing General Fund to increase the number of new competitive Cal Grants available annually from 25,750 to 41,000.
- Child Savings Account Grant Program—An increase of \$25 million one-time General Fund to support grants to local governments and nonprofit organizations that sponsor or create local or regional child savings account programs.
- Grant Delivery System—An increase of \$6.2 million one-time General Fund to fund the second year of project costs for the Grant Delivery System Modernization Project.

* Dollars in thousands, except in Salary Range. Numbers may not add or match to other statements due to rounding of budget details.

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DETAILED BUDGET ADJUSTMENTS

	2018-19*			2019-20*		
	General Fund	Other Funds	Positions	General Fund	Other Funds	Positions
Workload Budget Adjustments						
Workload Budget Change Proposals						
• Cal Grant Supplement for Students with Dependent Children	\$-	\$-	-	\$96,627	\$-	-
• Golden State Teacher Grant Program	-	-	-	89,750	-	-
• Increase the Number of Annual Competitive Cal Grant Awards from 30,000 to 41,000	-	-	-	30,107	-	-
• Child Savings Accounts Grant Program	-	-	-	25,000	-	-
• Increase the Number of Annual Competitive Cal Grant Awards from 25,750 to 30,000	-	-	-	11,677	-	-
• Cal-SOAP Augmentation	-	-	-	10,000	-	-
• Cal Grant B Service Incentive Grant Program	-	-	-	9,000	-	-
• Grant Delivery System Modernization	-	-	-	6,165	-	-
• State Operations Support for Cal Grant Supplement for Students with Dependent Children	-	-	-	414	-	1.0
• State Operations Support	-	-	-	390	-	3.0
Totals, Workload Budget Change Proposals	\$-	\$-	-	\$279,130	\$-	4.0
Other Workload Budget Adjustments						
• Adjustment for Revised Cal Grant Costs	27,590	-	-	178,651	-	-
• Adjustment for Available TANF Resources	-	-	-	5,921	-5,921	-
• Other Post-Employment Benefit Adjustments	108	-	-	108	-	-
• Adjustment for CA Military Department GI Bill Award	-	-	-	-	118	-
• Adjustment for Revised JRJG Costs	-	-8	-	-	12	-
• Section 1.50 Budget Adjustment for Revised JRJG Costs	-	12	-	-	-	-
• Adjustment for Revised Chafee Costs	-	-845	-	-	-845	-
• Adjustment for Revised LEPD Costs	-84	-	-	-38	-	-
• Adjustment for Revised SNAPLE Costs	-50	-	-	-88	-	-
• Adjustment for Revised APLE Costs	-2,550	-	-	-3,783	-	-
• Adjustment for Revised Middle Class Scholarship Costs	5,657	-	-	-6,752	-	-
• Miscellaneous Baseline Adjustments	-	-	-	29,004	-29,071	-
• Salary Adjustments	353	-	-	353	-	-
• Benefit Adjustments	135	-	-	139	-	-
• Retirement Rate Adjustments	86	-	-	86	-	-
• Carryover/Reappropriation	3,000	-	-	-	-	-
Totals, Other Workload Budget Adjustments	\$34,245	\$-841	-	\$203,601	\$-35,707	-
Totals, Workload Budget Adjustments	\$34,245	\$-841	-	\$482,731	\$-35,707	4.0
Totals, Budget Adjustments	\$34,245	\$-841	-	\$482,731	\$-35,707	4.0

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Detail of Financial Aid and Outreach Programs

	2017-18	2018-19	2019-20
Grant and Scholarship Programs:			
Cal Grant Program:			
Cal Grant A and B Entitlement Awards ¹ :			
Participants	312,777	335,723	356,159
Amount	\$1,930,574	\$2,107,714	\$2,264,961
Cal Grant A and B Competitive Awards ^{1,2} :			
Participants	49,938	50,744	66,218
Amount	\$159,809	\$142,215	\$169,348
Cal Grant C Awards ¹ :			
Participants	7,828	10,033	10,981
Amount	\$9,310	\$10,506	\$11,052
Cal Grant B Service Incentive Grant Program ³ :			
Participants	0	0	2,500
Amount	\$0	\$0	\$7,500
Middle Class Scholarship Program Awards:			
Participants	54,136	55,000	56,500
Amount	\$99,938	\$107,037	\$110,248
Golden State Teacher Grant Program ⁴ :			
Participants	0	0	4,487
Amount	\$0	\$0	\$89,750
Chafee Foster Youth Program Awards:			
Participants	3,383	4,231	4,231
Amount	\$13,205	\$17,693	\$17,773
California Military Department GI Bill Awards:			
Participants	307	299	336
Amount	\$2,432	\$2,446	\$2,564
Child Development Teacher and Supervisor Grants:			
Participants	161	0	0
Amount	\$108	\$0	\$0
Law Enforcement Personnel Dependents Scholarships:			
Participants	24	12	18
Amount	\$213	\$118	\$164
Total Participants	428,554	456,042	501,430
Total Amount	\$2,215,589	\$2,387,729	\$2,673,360
Loan Assumption Programs:			
Assumption Program of Loans for Education:			
Participants	1,570	665	306
Amount	\$5,135	\$2,235	\$1,002
State Nursing Assumption Program of Loans for Education for Nursing Faculty:			
Participants	21	12	8
Amount	\$175	\$100	\$62
John R. Justice Grants:			
Participants	182	136	134
Amount	\$89	\$106	\$114
Total Participants	1,773	813	448
Total Amount	\$5,399	\$2,441	\$1,178
Outreach Programs:			
Student Opportunity and Access Program:			
Consortia	14	14	15
Amount	\$7,721	\$7,898	\$17,898
Cash for College Program:			
Regional Coordinating Offices	7	7	7
Amount	\$328	\$328	\$328
Total Number	21	21	22
Total Amount	\$8,049	\$8,226	\$18,226
Grand Total, Number	430,348	456,876	501,900
Grand Total, Amount	2,229,037	2,398,396	2,692,764

¹ Does not reflect increase in award amounts for Students with Dependent Children Access Award Supplements.

² Reflects full awarding of additional competitive Cal Grants as budgeted in the 2019 Budget Act.

³ Reflects \$7.5 million of the \$9 million budgeted in the 2019 Budget Act; the remainder is reserved on a one-time basis for program implementation costs.

⁴ Reflects full program implementation as budgeted in the 2019 Budget Act.

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PROGRAM DESCRIPTIONS

5755 - FINANCIAL AID GRANTS PROGRAM

This program provides grants and other kinds of financial aid to help undergraduate and graduate students enrolled at eligible institutions pay for educational expenses. The financial aid programs are described below.

CAL GRANT PROGRAM

Cal Grant entitlement awards are guaranteed to students who graduate from high school and meet financial, academic, and other general program eligibility requirements. The California Community College transfer entitlement awards are guaranteed to certain community college students who have a community college grade point average (GPA) of at least 2.4 on a four-point scale.

Cal Grant competitive awards are available to applicants who meet financial, academic, and general program eligibility requirements. Half of these awards are offered to those applicants who did not receive an entitlement award and meet a March 2 deadline. The remaining awards are offered to students who are enrolled at a California community college and meet a September 2 deadline.

Cal Grant A provides funding for tuition and fees to eligible low-income high school graduates who have at least a 3.0 GPA on a four-point scale.

Cal Grant B provides funding to eligible low-income high school graduates who have at least a 2.0 GPA on a four-point scale. The award is for books and living expenses for the first year. Beginning with the second year, the award also provides funds for tuition and fees.

The maximum tuition award for Cal Grant A and B recipients is equal to the mandatory systemwide tuition and fees at the University of California (UC) and the California State University (CSU). The annual Budget Act sets the award amount for recipients attending private nonprofit or private, for-profit institutions that are accredited by the Western Association of Schools and Colleges (WASC), and the award for recipients attending private, for-profit institutions that are not WASC-accredited.

The Cal Grant C Program provides funding for eligible low-income students in occupational or technical training.

The Cal Grant Students with Dependent Children Access Award Supplement provides or increases access awards for students with dependent children attending the UC, CSU, or a California Community College.

The Cal Grant B Service Incentive Grant Program provides grants to undocumented Cal Grant B recipients who are exempt from paying nonresident tuition and complete community or volunteer service at a qualifying organization.

MIDDLE CLASS SCHOLARSHIP PROGRAM

The Middle Class Scholarship Program provides a scholarship to certain UC and CSU students of no more than 40 percent of the UC or CSU mandatory systemwide tuition and fees.

OTHER GRANT PROGRAMS

The California Chafee Grant Program provides grants of up to \$5,000 to eligible foster youth who are enrolled in college or vocational school at least half-time. New and renewal awards are made based on available funding.

The California Military Department GI Bill Award Program provides funding for active members of the California National Guard, the State Military Reserve, or the Naval Militia who seek a certificate, degree, or diploma. Recipients attending the UC, CSU or a private institution may receive up to the amount of a Cal Grant A award. Recipients attending a community college may receive up to the amount of a Cal Grant B award. An award used for graduate studies may not exceed the maximum amount of a Cal Grant A award plus \$500 for books and supplies.

The Child Development Teacher and Supervisor Grant Program provided grants to recipients who intend to teach or supervise in the field of child care and development in a licensed children's center. Recipients attending a community college received up to \$1,000 annually, and recipients attending a four-year college received up to \$2,000 annually for a total of \$6,000.

The Law Enforcement Personnel Dependents (LEPD) Scholarship Program provides college grants equivalent to Cal Grant amounts to dependents of California law enforcement officers, officers and employees of the Department of Corrections and Rehabilitation, and firefighters killed or permanently disabled in the line of duty.

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The Golden State Teacher Grant Program provides one-time grants of \$20,000 to students enrolled in a teacher preparation program who commit to teaching in high-need fields at a qualifying school.

LOAN ASSUMPTION PROGRAMS

The Assumption Program of Loans for Education (APLE) issues agreements for loan assumptions to students and district interns who are pursuing careers in teaching and credentialed teachers teaching at certain schools. A participant who teaches a total of four years can receive up to \$11,000 for outstanding student loans. APLE participants who teach in the areas of math, science, or education specialist instruction in a school ranked in the lowest 60 percentile of the API may receive an additional \$1,000 per year in loan assumption benefits. Participants meeting this requirement who provide teaching service in a public school ranked in the lowest 20 percentile of the API may receive an additional \$1,000 per year. The total possible loan assumption benefit is \$19,000.

The State Nursing Assumption Program of Loans for Education for Nursing Faculty (SNAPLE NF) allows the state to issue agreements for loan assumption to persons who have completed at least a baccalaureate degree in nursing or a field related to nursing and agreed to teach at one or more regionally-accredited, eligible California colleges or universities. A participant can receive up to \$8,333 annually for three years toward outstanding student loans for a total loan assumption of up to \$25,000.

The John R. Justice Program provides loan repayments to eligible recipients currently employed as California prosecutors or public defenders who commit to continued employment in that capacity for at least three years. Recipients may receive up to \$5,000 of loan repayment disbursed annually to their lending institutions.

OUTREACH PROGRAMS

The California Student Opportunity and Access Program (Cal-SOAP), through intersegmental consortia, provides financial aid outreach and tutoring services to disadvantaged K-12 students, increases their access to postsecondary education, and informs students about opportunities for career technical education. Cal-SOAP also assists the matriculation of community college students to four-year institutions.

Cash for College provides financial aid workshops to assist low-income students with completing the Free Application for Federal Student Aid and the Cal Grant GPA Verification Form and understanding financial aid.

5775 - CHILD SAVINGS ACCOUNT GRANT PROGRAM

The Child Savings Account Grant Program provides grants to support local governments and nonprofit organizations that sponsor or create local or regional child savings account programs.

DETAILED EXPENDITURES BY PROGRAM

		<u>2017-18*</u>	<u>2018-19*</u>	<u>2019-20*</u>
PROGRAM REQUIREMENTS				
5755	FINANCIAL AID GRANTS PROGRAM			
	State Operations:			
0001	General Fund	\$14,983	\$20,688	\$22,146
0995	Reimbursements	517	633	553
	Totals, State Operations	<u>\$15,500</u>	<u>\$21,321</u>	<u>\$22,699</u>
	Local Assistance:			
0001	General Fund	\$1,169,800	\$1,312,140	\$1,710,350
0995	Reimbursements	1,059,237	1,086,256	1,080,541
3263	College Access Tax Credit Fund	4,856	5,631	5,631
	Totals, Local Assistance	<u>\$2,233,893</u>	<u>\$2,404,027</u>	<u>\$2,796,522</u>
PROGRAM REQUIREMENTS				
5770	EVERY KID COUNTS (EKC) COLLEGE SAVINGS PROGRAM			
	State Operations:			
0001	General Fund	\$-	\$90	\$-
	Totals, State Operations	<u>\$-</u>	<u>\$90</u>	<u>\$-</u>
	Local Assistance:			

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		2017-18*	2018-19*	2019-20*
0001	General Fund	\$-	\$2,910	\$-
	Totals, Local Assistance	\$-	\$2,910	\$-
	PROGRAM REQUIREMENTS			
5775	CHILD SAVINGS ACCOUNTS			
	Local Assistance:			
0001	General Fund	\$-	\$-	\$25,000
	Totals, Local Assistance	\$-	\$-	\$25,000
	SUBPROGRAM REQUIREMENTS			
9900100	Administration			
	State Operations:			
0001	General Fund	\$3,745	\$-	\$-
	Totals, State Operations	\$3,745	\$-	\$-
	SUBPROGRAM REQUIREMENTS			
9900200	Administration - Distributed			
	State Operations:			
0001	General Fund	-\$3,745	\$-	\$-
	Totals, State Operations	-\$3,745	\$-	\$-
	TOTALS, EXPENDITURES			
	State Operations	15,500	21,411	22,699
	Local Assistance	2,233,893	2,406,937	2,821,522
	Totals, Expenditures	\$2,249,393	\$2,428,348	\$2,844,221

EXPENDITURES BY CATEGORY

	1 State Operations			Expenditures		
	2017-18	2018-19	2019-20	2017-18*	2018-19*	2019-20*
PERSONAL SERVICES						
Baseline Positions	106.9	109.9	109.9	\$7,664	\$7,966	\$7,966
Other Adjustments	-2.7	-	4.0	-37	353	603
Net Totals, Salaries and Wages	104.2	109.9	113.9	\$7,627	\$8,319	\$8,569
Staff Benefits	-	-	-	3,888	4,795	4,929
Totals, Personal Services	104.2	109.9	113.9	\$11,515	\$13,114	\$13,498
OPERATING EXPENSES AND EQUIPMENT				\$3,985	\$8,127	\$9,201
SPECIAL ITEMS OF EXPENSES				-	170	-
TOTALS, POSITIONS AND EXPENDITURES, ALL FUNDS (State Operations)				\$15,500	\$21,411	\$22,699
	2 Local Assistance			Expenditures		
				2017-18*	2018-19*	2019-20*
Grants and Subventions - Governmental				\$2,233,893	\$2,406,937	\$2,821,522
TOTALS, EXPENDITURES, ALL FUNDS (Local Assistance)				\$2,233,893	\$2,406,937	\$2,821,522

DETAIL OF APPROPRIATIONS AND ADJUSTMENTS

1 STATE OPERATIONS	2017-18*	2018-19*	2019-20*
0001 General Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$14,983	\$20,006	\$22,146

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1 STATE OPERATIONS	2017-18*	2018-19*	2019-20*
Allocation for Employee Compensation	-	353	-
Allocation for Other Post-Employment Benefits	-	108	-
Allocation for Staff Benefits	-	135	-
Section 3.60 Pension Contribution Adjustment	-	86	-
Prior Year Balances Available:			
Item 6980-001-0001, Budget Act of 2017	-	90	-
Totals Available	\$14,983	\$20,778	\$22,146
TOTALS, EXPENDITURES	\$14,983	\$20,778	\$22,146
0995 Reimbursements			
APPROPRIATIONS			
Reimbursements	\$517	\$633	\$553
TOTALS, EXPENDITURES	\$517	\$633	\$553
Total Expenditures, All Funds, (State Operations)	\$15,500	\$21,411	\$22,699
2 LOCAL ASSISTANCE	2017-18*	2018-19*	2019-20*
0001 General Fund			
APPROPRIATIONS			
101 Budget Act appropriation	\$1,169,800	\$1,297,002	\$1,710,350
Adjustment for Revised APLE Costs	-	-1,960	-
Adjustment for Revised Cal Grant Costs	-	32,543	-
Adjustment for Revised LEPD Costs	-	-75	-
Adjustment for Revised Middle Class Scholarship Costs	-	5,657	-
Adjustment for Revised SNAPLE Costs	-	-50	-
Baseline Adjustment (PFP Cal Grant Award)	-	-550	-
103 Budget Act appropriation	-	-	25,000
Prior Year Balances Available:			
Item 6980-102-0001, Budget Act of 2017 as added by Chapter 7, Statutes of 2018	-	2,910	-
Totals Available	\$1,169,800	\$1,335,477	\$1,735,350
Unexpended balance, estimated savings	-	-20,427	-
TOTALS, EXPENDITURES	\$1,169,800	\$1,315,050	\$1,735,350
0995 Reimbursements			
APPROPRIATIONS			
Reimbursements	\$1,059,237	\$1,086,256	\$1,080,541
TOTALS, EXPENDITURES	\$1,059,237	\$1,086,256	\$1,080,541
3263 College Access Tax Credit Fund			
APPROPRIATIONS			
101 Budget Act appropriation	\$4,856	\$5,631	\$5,631
Totals Available	\$4,856	\$5,631	\$5,631
TOTALS, EXPENDITURES	\$4,856	\$5,631	\$5,631
Total Expenditures, All Funds, (Local Assistance)	\$2,233,893	\$2,406,937	\$2,821,522
TOTALS, EXPENDITURES, ALL FUNDS (State Operations and Local Assistance)	\$2,249,393	\$2,428,348	\$2,844,221

CHANGES IN AUTHORIZED POSITIONS

	<u>Positions</u>			<u>Expenditures</u>		
	2017-18	2018-19	2019-20	2017-18*	2018-19*	2019-20*
Baseline Positions	106.9	109.9	109.9	\$7,664	\$7,966	\$7,966
Salary and Other Adjustments	-2.7	-	-	-37	353	353
Workload and Administrative Adjustments						
State Operations Support						

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	Positions			Expenditures		
	2017-18	2018-19	2019-20	2017-18*	2018-19*	2019-20*
Assoc Govtl Program Analyst	-	-	2.0	-	-	139
Office Techn (Typing)	-	-	1.0	-	-	42
State Operations Support for Cal Grant Supplement for Students with Dependent Children						
Assoc Govtl Program Analyst	-	-	1.0	-	-	69
TOTALS, WORKLOAD AND ADMINISTRATIVE ADJUSTMENTS	-	-	4.0	\$-	\$-	\$250
Totals, Adjustments	-2.7	-	4.0	\$-37	\$353	\$603
TOTALS, SALARIES AND WAGES	104.2	109.9	113.9	\$7,627	\$8,319	\$8,569

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