

6980 California Student Aid Commission

The mission of the California Student Aid Commission (Commission) is to make education beyond high school accessible to all Californians by administering financial aid programs.

The Commission consists of 15 members; 11 members are appointed by the Governor and confirmed by the Senate, 2 members are appointed by the Senate Rules Committee, and 2 members are appointed by the Speaker of the Assembly. In general, members serve four-year terms; the two student members, appointed by the Governor, serve two-year terms.

3-YR EXPENDITURES AND POSITIONS

| | Positions | | | Expenditures | | |
|--|--------------|-------------|-------------|--------------------|--------------------|--------------------|
| | 2014-15 | 2015-16 | 2016-17 | 2014-15* | 2015-16* | 2016-17* |
| 5755 Financial Aid Grants Program | 74.1 | 64.5 | 64.5 | \$1,951,715 | \$2,015,156 | \$2,133,181 |
| 9900100 Administration | 28.5 | 32.5 | 32.5 | 3,464 | 3,849 | 3,856 |
| 9900200 Administration - Distributed | - | - | - | -3,464 | -3,849 | -3,856 |
| TOTALS, POSITIONS AND EXPENDITURES (All Programs) | 102.6 | 97.0 | 97.0 | \$1,951,715 | \$2,015,156 | \$2,133,181 |
| FUNDING | | | | 2014-15* | 2015-16* | 2016-17* |
| 0001 General Fund | | | | \$1,538,996 | \$1,477,390 | \$1,183,971 |
| 0890 Federal Trust Fund | | | | 14,747 | - | - |
| 0954 Student Loan Authority Fund | | | | 5,781 | - | - |
| 0995 Reimbursements | | | | 392,191 | 535,848 | 944,108 |
| 3263 College Access Tax Credit Fund | | | | - | 1,918 | 5,102 |
| TOTALS, EXPENDITURES, ALL FUNDS | | | | \$1,951,715 | \$2,015,156 | \$2,133,181 |

LEGAL CITATIONS AND AUTHORITY

DEPARTMENT AUTHORITY

Education Code Sections 66021.2, 69430 to 69439, 69506 to 69509.5, 69510 to 69519, 69550 to 69551, 69560 to 69566, 69612 to 69615.8, 69618 to 69619, 69620 to 69628, 69999.10 to 69999.30, 70020 to 70023, and 70100 to 70110, and Labor Code Section 4709.

MAJOR PROGRAM CHANGES

- Middle Class Scholarship Program Costs--A decrease of \$33.5 million General Fund in 2015-16 and \$42 million in 2016-17 and each year thereafter to account for savings in the Middle Class Scholarship Program.

DETAILED BUDGET ADJUSTMENTS

| | 2015-16* | | | 2016-17* | | |
|--|--------------|-------------|-----------|----------------|----------------|-----------|
| | General Fund | Other Funds | Positions | General Fund | Other Funds | Positions |
| Workload Budget Adjustments | | | | | | |
| Workload Budget Change Proposals | | | | | | |
| • Support for Existing Grant Delivery System | \$- | \$- | - | \$1,971 | \$- | - |
| • Support for Planning of New Grant Delivery System | - | - | - | 396 | - | - |
| • Reimbursements for Chafee Grant Program | - | - | - | - | 3,000 | - |
| • Reimbursements for Partnership with College Futures Foundation | - | - | - | - | 500 | - |
| • Removal of 2015-16 One-Time Funds for IT Consulting | - | - | - | -511 | - | - |
| Totals, Workload Budget Change Proposals | \$- | \$- | - | \$1,856 | \$3,500 | - |
| Other Workload Budget Adjustments | | | | | | |
| • Adjustment for Removal of 2015-16 TANF Funds | \$- | \$- | - | \$520,897 | \$- | - |
| • Adjustment for Inclusion of 2016-17 TANF Reimbursement | - | - | - | - | 925,657 | - |
| • Supplement to the Cal Grant B Access Award | - | - | - | - | 3,184 | - |

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6980 California Student Aid Commission - Continued

| | 2015-16* | | | 2016-17* | | |
|---|-------------------|-------------|-----------|-------------------|------------------|-----------|
| | General Fund | Other Funds | Positions | General Fund | Other Funds | Positions |
| • Adjustment for Revised LEPD Costs | -3 | - | - | - | - | - |
| • Adjustment for Removal of 2015-16 TANF Reimbursement | - | - | - | - | -520,897 | - |
| • Adjustment for Revised Graduate APLE Costs | -2 | - | - | -2 | - | - |
| • Adjustment for Revised SNAPLE Costs | -341 | - | - | -275 | - | - |
| • Adjustment for Revised APLE Costs | -3,681 | - | - | -6,320 | - | - |
| • Adjustment for Revised Middle Class Scholarship Program Costs | -33,539 | - | - | -8,000 | - | - |
| • Adjustment for Revised Cal Grant Program Costs | -99,399 | - | - | -12,911 | - | - |
| • Adjustment for Offset with 2016-17 TANF Funds | - | - | - | -925,657 | - | - |
| • Salary Adjustments | 198 | - | - | 198 | - | - |
| • Benefit Adjustments | 101 | - | - | 129 | - | - |
| • Retirement Rate Adjustments | 69 | - | - | 69 | - | - |
| • Miscellaneous Baseline Adjustments | - | - | - | -49,300 | - | - |
| Totals, Other Workload Budget Adjustments | -\$136,597 | \$- | - | -\$481,172 | \$407,944 | - |
| Totals, Workload Budget Adjustments | -\$136,597 | \$- | - | -\$479,316 | \$411,444 | - |
| Totals, Budget Adjustments | -\$136,597 | \$- | - | -\$479,316 | \$411,444 | - |

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6980 California Student Aid Commission - Continued

Detail of Financial Aid and Outreach Programs

| | 2014-15* | 2015-16* | 2016-17* |
|--|--------------------|--------------------|--------------------|
| Grant and Scholarship Programs: | | | |
| Cal Grant Program: | | | |
| Cal Grant A and B Entitlement Awards: | | | |
| Participants | 266,437 | 275,230 | 286,722 |
| Amount | \$1,718,623 | \$1,763,709 | \$1,823,564 |
| Cal Grant A and B Competitive Awards: | | | |
| Participants | 42,995 | 48,507 | 54,214 |
| Amount | \$122,680 | \$145,084 | \$171,501 |
| Cal Grant C Awards: | | | |
| Participants | 9,407 | 6,916 | 7,000 |
| Amount | \$7,539 | \$4,465 | \$4,681 |
| Middle Class Scholarship Program Awards: | | | |
| Participants | 75,826 | 53,469 | 55,000 |
| Amount | \$49,196 | \$48,461 | \$74,000 |
| Chafee Foster Youth Program Awards: | | | |
| Participants | 3,461 | 3,587 | 4,590 |
| Amount | \$11,631 | \$11,618 | \$14,618 |
| National Guard Education Assistance Awards: | | | |
| Participants | 348 | 387 | 403 |
| Amount | \$2,446 | \$2,446 | \$2,446 |
| Child Development Teacher and Supervisor Grants: | | | |
| Participants | 108 | 153 | 243 |
| Amount | \$137 | \$277 | \$277 |
| Law Enforcement Personnel Dependents Scholarships: | | | |
| Participants | 13 | 14 | 20 |
| Amount | \$68 | \$95 | \$98 |
| Total Participants | 398,595 | 388,263 | 408,192 |
| Total Amount | \$1,912,320 | \$1,976,155 | \$2,091,185 |
| Loan Assumption Programs: | | | |
| Assumption Program of Loans for Education: | | | |
| Participants | 5,839 | 4,701 | 3,502 |
| Amount | \$18,463 | \$14,458 | \$11,819 |
| State Nursing Assumption Program of Loans for Education for Nursing Faculty: | | | |
| Participants | 49 | 46 | 54 |
| Amount | \$375 | \$384 | \$450 |
| John R. Justice Grants: | | | |
| Participants | 188 | 188 | 188 |
| Amount | \$49 | \$57 | \$57 |
| Graduate Assumption Program of Loans for Education: | | | |
| Participants | 3 | 2 | 2 |
| Amount | \$6 | \$4 | \$4 |
| Total Participants | 6,079 | 4,937 | 3,746 |
| Total Amount | \$18,893 | \$14,903 | \$12,330 |
| Outreach Programs: | | | |
| Student Opportunity and Access Program: | | | |
| Consortia | 14 | 14 | 14 |
| Amount | \$7,434 | \$7,721 | \$7,721 |
| Cash for College Program: | | | |
| Regional Coordinating Offices | 7 | 7 | 7 |
| Amount | \$328 | \$328 | \$328 |
| Total Number | 21 | 21 | 21 |
| Total Amount | \$7,762 | \$8,049 | \$8,049 |
| Grand Total, Number | 404,695 | 393,221 | 411,959 |
| Grand Total, Amount | \$1,938,975 | \$1,999,107 | \$2,111,564 |

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6980 California Student Aid Commission - Continued

PROGRAM DESCRIPTIONS

5755 - FINANCIAL AID GRANTS PROGRAM

This program provides grants and other specialized kinds of financial aid to help undergraduate and graduate students pay educational expenses. The financial aid programs are described below.

CAL GRANT A and B

Cal Grant entitlement awards are guaranteed to students who graduate from high school and meet financial, academic, and general program eligibility requirements. The California Community College Transfer Award provides a Cal Grant A or B award to eligible high school graduates who have a community college GPA of at least 2.4 on a four-point scale.

The Cal Grant A and B competitive awards are available to applicants who meet financial, academic, and general program eligibility requirements. Half of these awards are offered to those applicants who did not receive an entitlement award and meet a March 2 deadline. The remaining awards are offered to students who are enrolled at a California community college and meet a September 2 deadline.

Cal Grant A provides funding for tuition and fees to eligible low-income high school graduates who have at least a 3.0 grade point average (GPA) on a four-point scale.

Cal Grant B provides funding to eligible low-income high school graduates who have at least a 2.0 GPA on a four-point scale. The award is for books and living expenses for the first year. Beginning with the second year, the award also provides for tuition and fees.

The maximum tuition award for Cal Grant A and B recipients is equal to the mandatory systemwide tuition and fees at the University of California (UC) and the California State University (CSU). The award at private nonprofit institutions and private, for profit institutions that are accredited by the Western Association of Schools and Colleges (WASC) and the award at private, for profit institutions that are not WASC-accredited are determined in the budget.

OTHER STUDENT AWARDS

The Cal Grant C Program provides funding for financially eligible low-income students preparing for occupational or technical training.

The Middle Class Scholarship Program provides a scholarship to UC and CSU students with family incomes of up to \$150,000 and annual household assets of up to \$150,000. The scholarship amount is limited to no more than 40 percent of the UC or CSU mandatory systemwide tuition and fees.

The Assumption Program of Loans for Education (APLE) allows the state to issue agreements for loan assumptions to students and district interns who are pursuing careers in teaching and credentialed teachers teaching at certain schools. A participant who teaches a total of four years can receive up to \$11,000 toward outstanding student loans. APLE participants who teach in the areas of math, science, or education specialist instruction in a school ranked in the lowest 60 percentile of the API may be eligible to receive an additional \$1,000 per year in loan assumption benefits. Participants meeting this requirement who provide teaching service in a public school ranked in the lowest 20 percentile of the API may be eligible to receive an additional \$1,000 per year. The total possible loan assumption benefit is \$19,000.

The Graduate Assumption Program of Loans for Education (Graduate APLE) allows the state to issue loan assumption agreements to Californians pursuing graduate degrees at postsecondary institutions. A participant who teaches for three years at a regionally accredited California college or university can receive up to \$6,000 toward outstanding student loans.

The State Nursing Assumption Program of Loans for Education for Nursing Faculty (SNAPLE NF), allows the state to issue agreements for loan assumptions to persons who have completed at least a baccalaureate degree in nursing or a field related to nursing and agreed to teach at one or more regionally accredited, eligible California colleges or universities. A participant can receive up to \$8,333 annually for three years toward outstanding student loans for a total loan assumption of up to \$25,000.

The Child Development Teacher and Supervisor Grant Program provides grants to recipients who intend to teach or supervise in the field of child care and development in a licensed children's center. Recipients attending a community college may receive up to \$1,000 annually, and recipients attending a four-year college may receive up to \$2,000 annually for a total of \$6,000.

The California Chafee Grant Program provides grants of up to \$5,000 to eligible foster youth who are enrolled in college or vocational school at least half-time. New and renewal awards are assigned based on available funding.

The California National Guard Education Assistance Award Program provides funding for active members of the California National Guard, the State Military Reserve, or the Naval Militia who seek a certificate, degree, or diploma. Recipients attending the UC, CSU or a private institution may receive up to the amount of a Cal Grant A award. Recipients attending a community college may receive up to the amount of a Cal Grant B award. An award used for graduate studies may not exceed the maximum amount of a Cal Grant A award plus \$500 for books and supplies.

The Law Enforcement Personnel Dependents (LEPD) Scholarship Program provides college grants equivalent to Cal Grant

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6980 California Student Aid Commission - Continued

amounts to dependents of California law enforcement officers, officers and employees of the Department of Corrections and Rehabilitation, and firefighters killed or permanently disabled in the line of duty.

The John R. Justice Program provides loan repayments to eligible recipients currently employed as California prosecutors or public defenders who commit to continued employment in that capacity for at least three years. Recipients may receive up to \$5,000 of loan repayment disbursed annually to their lending institutions.

OTHER PROGRAMS

The California Student Opportunity and Access Program (Cal-SOAP), through intersegmental consortia, provides financial aid outreach and tutoring services to disadvantaged K-12 students, increases their access to postsecondary education, and informs students about opportunities for career technical education. Cal-SOAP also assists the matriculation of community college students to four-year institutions.

Cash for College provides financial aid workshops to assist low-income students with completing the Free Application for Federal Student Aid and the Cal Grant GPA Verification Form and understanding financial aid.

DETAILED EXPENDITURES BY PROGRAM

| | | 2014-15* | 2015-16* | 2016-17* |
|--------------------------------|-------------------------------------|--------------------|--------------------|--------------------|
| PROGRAM REQUIREMENTS | | | | |
| 5755 | FINANCIAL AID GRANTS PROGRAM | | | |
| State Operations: | | | | |
| 0001 | General Fund | \$11,959 | \$13,578 | \$15,462 |
| 0890 | Federal Trust Fund | 258 | - | - |
| 0995 | Reimbursements | 523 | 553 | 1,053 |
| | Totals, State Operations | \$12,740 | \$14,131 | \$16,515 |
| Local Assistance: | | | | |
| 0001 | General Fund | \$1,527,037 | \$1,463,812 | \$1,168,509 |
| 0890 | Federal Trust Fund | 14,489 | - | - |
| 0954 | Student Loan Authority Fund | 5,781 | - | - |
| 0995 | Reimbursements | 391,668 | 535,295 | 943,055 |
| 3263 | College Access Tax Credit Fund | - | 1,918 | 5,102 |
| | Totals, Local Assistance | \$1,938,975 | \$2,001,025 | \$2,116,666 |
| SUBPROGRAM REQUIREMENTS | | | | |
| 9900100 | Administration | | | |
| State Operations: | | | | |
| 0001 | General Fund | \$3,464 | \$3,849 | \$3,856 |
| | Totals, State Operations | \$3,464 | \$3,849 | \$3,856 |
| SUBPROGRAM REQUIREMENTS | | | | |
| 9900200 | Administration - Distributed | | | |
| State Operations: | | | | |
| 0001 | General Fund | -\$3,464 | -\$3,849 | -\$3,856 |
| | Totals, State Operations | -\$3,464 | -\$3,849 | -\$3,856 |
| TOTALS, EXPENDITURES | | | | |
| | State Operations | 12,740 | 14,131 | 16,515 |
| | Local Assistance | 1,938,975 | 2,001,025 | 2,116,666 |
| | Totals, Expenditures | \$1,951,715 | \$2,015,156 | \$2,133,181 |

EXPENDITURES BY CATEGORY

| | 1 State Operations | Positions | | | Expenditures | | |
|--------------------------|--------------------|-----------|---------|---------|--------------|----------|----------|
| | | 2014-15 | 2015-16 | 2016-17 | 2014-15* | 2015-16* | 2016-17* |
| PERSONAL SERVICES | | | | | | | |
| Baseline Positions | | 116.7 | 120.7 | 120.7 | \$7,464 | \$8,000 | \$8,000 |

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6980 California Student Aid Commission - Continued

| 1 State Operations | Positions | | | Expenditures | | |
|---|--------------|-------------|-------------|-----------------|-----------------|-----------------|
| | 2014-15 | 2015-16 | 2016-17 | 2014-15* | 2015-16* | 2016-17* |
| Budget Position Transparency | - | -23.7 | -23.7 | - | -1,704 | -1,704 |
| Total Adjustments | -14.1 | - | - | -668 | 213 | 688 |
| Net Totals, Salaries and Wages | 102.6 | 97.0 | 97.0 | \$6,796 | \$6,509 | \$6,984 |
| Staff Benefits | - | - | - | 3,434 | 3,859 | 3,887 |
| Totals, Personal Services | 102.6 | 97.0 | 97.0 | \$10,230 | \$10,368 | \$10,871 |
| OPERATING EXPENSES AND EQUIPMENT | | | | \$2,510 | \$3,763 | \$5,644 |
| TOTALS, POSITIONS AND EXPENDITURES, ALL FUNDS (State Operations) | | | | \$12,740 | \$14,131 | \$16,515 |

| 2 Local Assistance | Expenditures | | |
|---|--------------------|--------------------|--------------------|
| | 2014-15* | 2015-16* | 2016-17* |
| Grants and Subventions - Governmental | \$1,938,975 | \$2,001,025 | \$2,116,666 |
| TOTALS, EXPENDITURES, ALL FUNDS (Local Assistance) | \$1,938,975 | \$2,001,025 | \$2,116,666 |

DETAIL OF APPROPRIATIONS AND ADJUSTMENTS

| 1 STATE OPERATIONS | 2014-15* | 2015-16* | 2016-17* |
|--|--------------------|--------------------|--------------------|
| 0001 General Fund | | | |
| APPROPRIATIONS | | | |
| 001 Budget Act appropriation | \$11,575 | \$13,210 | \$15,462 |
| Allocation for Employee Compensation | 145 | 198 | - |
| Allocation for Staff Benefits | 61 | 101 | - |
| Section 3.60 Pension Contribution Adjustment | 222 | 69 | - |
| Totals Available | \$12,003 | \$13,578 | \$15,462 |
| Unexpended balance, estimated savings | -44 | - | - |
| TOTALS, EXPENDITURES | \$11,959 | \$13,578 | \$15,462 |
| 0890 Federal Trust Fund | | | |
| APPROPRIATIONS | | | |
| 001 Budget Act appropriation | \$258 | - | - |
| TOTALS, EXPENDITURES | \$258 | \$- | \$- |
| 0995 Reimbursements | | | |
| APPROPRIATIONS | | | |
| Reimbursements | \$523 | \$553 | \$1,053 |
| TOTALS, EXPENDITURES | \$523 | \$553 | \$1,053 |
| Total Expenditures, All Funds, (State Operations) | \$12,740 | \$14,131 | \$16,515 |
| 2 LOCAL ASSISTANCE | | | |
| 0001 General Fund | | | |
| APPROPRIATIONS | | | |
| 101 Budget Act appropriation | \$1,573,154 | \$1,600,777 | \$1,168,509 |
| Totals Available | \$1,573,154 | \$1,600,777 | \$1,168,509 |
| Unexpended balance, estimated savings | -46,117 | -136,965 | - |
| TOTALS, EXPENDITURES | \$1,527,037 | \$1,463,812 | \$1,168,509 |
| 0890 Federal Trust Fund | | | |
| APPROPRIATIONS | | | |
| 101 Budget Act appropriation | \$14,776 | - | - |
| Past year adjustment | -287 | - | - |

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6980 California Student Aid Commission - Continued

| 2 LOCAL ASSISTANCE | 2014-15* | 2015-16* | 2016-17* |
|--|--------------------|--------------------|--------------------|
| TOTALS, EXPENDITURES | \$14,489 | \$- | \$- |
| 0954 Student Loan Authority Fund | | | |
| APPROPRIATIONS | | | |
| 101 Budget Act appropriation | \$6,000 | - | - |
| Totals Available | \$6,000 | \$- | \$- |
| Unexpended balance, estimated savings | -219 | - | - |
| TOTALS, EXPENDITURES | \$5,781 | \$- | \$- |
| 0995 Reimbursements | | | |
| APPROPRIATIONS | | | |
| Reimbursements | \$391,668 | \$535,295 | \$943,055 |
| TOTALS, EXPENDITURES | \$391,668 | \$535,295 | \$943,055 |
| 3263 College Access Tax Credit Fund | | | |
| APPROPRIATIONS | | | |
| 101 Budget Act appropriation | - | \$1,918 | \$5,102 |
| TOTALS, EXPENDITURES | \$- | \$1,918 | \$5,102 |
| Total Expenditures, All Funds, (Local Assistance) | \$1,938,975 | \$2,001,025 | \$2,116,666 |
| TOTALS, EXPENDITURES, ALL FUNDS (State Operations and Local Assistance) | \$1,951,715 | \$2,015,156 | \$2,133,181 |

CHANGES IN AUTHORIZED POSITIONS

| | Positions | | | Expenditures | | |
|--|--------------|--------------|--------------|----------------|-----------------|-----------------|
| | 2014-15 | 2015-16 | 2016-17 | 2014-15* | 2015-16* | 2016-17* |
| Baseline Positions | 116.7 | 120.7 | 120.7 | \$7,464 | \$8,000 | \$8,000 |
| Budget Position Transparency | - | -23.7 | -23.7 | - | -1,704 | -1,704 |
| Salary and Other Adjustments | -14.1 | - | - | -668 | 213 | 213 |
| Workload and Administrative Adjustments | | | | | | |
| Support for Existing Grant Delivery System | - | - | - | - | - | 475 |
| TOTALS, WORKLOAD AND ADMINISTRATIVE ADJUSTMENTS | - | - | - | \$- | \$- | \$475 |
| Totals, Adjustments | -14.1 | -23.7 | -23.7 | -\$668 | -\$1,491 | -\$1,016 |
| TOTALS, SALARIES AND WAGES | 102.6 | 97.0 | 97.0 | \$6,796 | \$6,509 | \$6,984 |

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