

**SCHEDULE 11 at 2019 Budget Act  
STATEMENT OF GENERAL OBLIGATION BOND & COMMERCIAL PAPER DEBT OF THE STATE OF CALIFORNIA**

(Dollars in Thousands)

(This statement does not include bonds issued under authority of state instrumentalities that are not general obligations of the State of California)

Fund	Bond Act	Final Maturity	General Obligation Bonds				Proposed Sales		As of June 30, 2019	
			As of June 30, 2019				Jul-Dec 2019	Jan-June 2020	Resolution Authorization	Commercial Paper Outstanding
			Authorized	Unissued	Outstanding	Redeemed **				
<b>LEGISLATIVE, JUDICIAL, EXECUTIVE</b>										
6032	Voting Modernization (2002)		\$200,000	\$60,810	\$0	\$139,190	\$51,197	\$0	\$60,810	\$3,685
	Total, Legislative, Judicial, Executive		\$200,000	\$60,810	\$0	\$139,190	\$51,197	\$0	\$60,810	\$3,685
<b>BUSINESS, CONSUMER SERVICES &amp; HOUSING</b>										
0714	Housing & Homeless (1990)	2022	\$150,000	\$0	\$880	\$149,120	\$0	\$0	\$0	\$0
6037	Housing and Emergency Shelter (2002)	2040	2,100,000	71,395	338,970	1,689,635	0	0	64,395	0
6066	Housing and Emergency Shelter (2006)	2045	2,850,000	303,135	1,008,720	1,538,145	18,218	19,222	233,935	104,940
6082	Veterans Housing and Homeless Prevention (2014)	2031	600,000	528,470	26,550	44,980	12,094	41,913	91,200	43,865
6089	Veterans and Affordable Housing (2018)		3,000,000	2,894,240	0	105,760	7,549	18,889	174,240	105,760
	Total, Business, Consumer Services & Housing		\$8,700,000	\$3,797,240	\$1,375,120	\$3,527,640	\$37,861	\$80,024	\$563,770	\$254,565
<b>TRANSPORTATION</b>										
0703	* Clean Air & Transp Improv (1990)	2040	\$1,990,000	\$4,985	\$505,685	\$1,479,330	\$0	\$0	\$4,985	\$0
6053	Highway Safe, Traffic Red, Air Qual, Port Sec (2006)	2047	19,925,000	1,041,155	16,126,740	2,757,105	83,213	123,951	238,750	22,760
0756	Passenger Rail & Clean Air (1990)	2022	1,000,000	0	5,840	994,160	0	0	0	0
6043	Safe, Reliable High-Speed Passenger Train Bond Act (2008)	2048	9,950,000	5,958,190	3,170,970	820,840	437,035	105,062	5,958,190	15,000
0653	Seismic Retrofit (1996)	2039	2,000,000	0	875,900	1,124,100	0	0	0	0
	Total, Transportation		\$34,865,000	\$7,004,330	\$20,685,135	\$7,175,535	\$520,248	\$229,013	\$6,201,925	\$37,760
<b>NATURAL RESOURCES</b>										
6088	Ca Drought, Water, Parks, Climate, Coastal Protection (2018)	2045	\$4,100,000	\$4,049,065	\$12,540	\$38,395	\$275,481	\$453,860	\$349,065	\$35,870
0722	* Ca Park & Recreational Facil (1984) <sup>1/</sup>	2027	368,900	0	7,215	361,685	0	0	0	0
0721	* Ca Parklands (1980)	2024	285,000	0	1,410	283,590	0	0	0	0
0707	* Ca Safe Drinking Water (1976) <sup>1/</sup>	2027	172,500	0	1,910	170,590	0	0	0	0
0707	* Ca Safe Drinking Water (1984)	2027	75,000	0	1,155	73,845	0	0	0	0
0707	* Ca Safe Drinking Water (1986)	2030	100,000	0	13,535	86,465	0	0	0	0
0793	Ca Safe Drinking Water (1988)	2040	75,000	0	18,775	56,225	0	0	0	0
6001	Ca Safe Drinking Water (2000) <sup>2/</sup>	2040	1,884,000	43,346	1,142,280	698,374	0	0	43,346	0
6051	Ca Safe Drinking Water (2006) <sup>2/ 5/</sup>	2047	5,266,357	1,258,562	3,223,755	784,040	23,577	8,819	554,425	176,990
0786	* Ca Wildlife, Coast, & Park Land Cons (1988) <sup>1/</sup>	2032	768,670	0	70,195	698,475	0	0	0	0
0740	* Clean Water (1984)	2024	325,000	0	5,205	319,795	0	0	0	0
6029	Clean Water, Clean Air, and Parks (2002) <sup>5/</sup>	2046	2,596,643	166,578	1,893,575	536,490	1,488	7,420	150,828	20,845
0716	* Community Parklands (1986)	2022	100,000	0	1,435	98,565	0	0	0	0
6052	Disaster Prep and Flood Prevent (2006) <sup>2/</sup>	2047	3,990,000	1,115,387	2,573,585	301,028	129,807	130,139	515,470	125,900
0748	* Fish & Wildlife Habitat Enhance (1984)	2033	85,000	0	3,750	81,250	0	0	0	0
0402	Safe, Clean, Reliable Water Supply (1996) <sup>2/</sup>	2040	969,500	62,915	410,685	495,900	0	0	62,915	0
0005	Safe Neighborhood Parks (2000)	2040	2,100,000	36,690	1,233,830	829,480	3,331	0	36,690	19,825
0742	* State, Urban & Coastal Park (1976)	2029	280,000	0	2,415	277,585	0	0	0	0
0744	* Water Conserv & Water Quality (1986) <sup>2/</sup>	2031	136,500	230	15,900	120,370	0	0	230	0
0790	Water Conserv (1988)	2036	60,000	5,235	12,170	42,595	0	0	5,235	0
6031	Water Security, Coastal & Beach Protection (2002) <sup>2/</sup>	2043	3,345,000	267,269	2,400,905	676,826	5,928	1,006	111,359	34,435
6083	Water Quality, Supply, and Infrastructure Improvement (2014) <sup>5/</sup>	2049	7,465,000	6,436,975	834,590	193,435	51,022	484,978	596,220	130,530
	Total, Natural Resources		\$34,548,070	\$13,442,252	\$13,880,815	\$7,225,003	\$490,634	\$1,086,222	\$2,425,783	\$544,395
<b>ENVIRONMENTAL PROTECTION</b>										
0737	* Clean Water & Water Conserv (1978)	2028	\$375,000	\$0	\$2,730	\$372,270	\$0	\$0	\$0	\$0
0764	Clean Water & Water Reclam (1988)	2029	65,000	0	12,610	52,390	0	0	0	0
	Total, Environmental Protection		\$440,000	\$0	\$15,340	\$424,660	\$0	\$0	\$0	\$0
<b>HEALTH AND HUMAN SERVICES</b>										
6046	Children's Hospital Projects (2004)	2040	\$750,000	\$1,530	\$512,065	\$236,405	\$0	\$0	\$1,530	\$45,175
6079	Children's Hospital Projects (2008)	2047	980,000	168,725	740,335	70,940	137,857	0	168,725	31,755
6090	Children's Hospital (2018)		1,500,000	1,499,650	0	350	36,150	8,750	299,650	350
	Total, Health and Human Services		\$3,230,000	\$1,669,905	\$1,252,400	\$307,695	\$174,007	\$8,750	\$469,905	\$77,280
<b>YOUTH AND ADULT CORRECTIONAL</b>										
0711	* Co Corr Facil Cap Expend (1986)	2022	\$495,000	\$0	\$7,685	\$487,315	\$0	\$0	\$0	\$0
0796	Co Corr Facil Cap Expend & Youth Facil (1988)	2029	500,000	0	36,775	463,225	0	0	0	0
0746	* New Prison Construction (1986)	2034	500,000	0	925	499,075	0	0	0	0
0747	New Prison Construction (1988)	2030	817,000	1,245	3,125	812,630	0	0	1,245	35
0751	New Prison Construction (1990)	2029	450,000	605	2,695	446,700	0	0	307	0
	Total, Youth and Adult Correctional		\$2,762,000	\$1,850	\$51,205	\$2,708,945			\$1,552	\$35

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<b>EDUCATION--K-12</b>										
0794	Ca Library Constr & Renov (1988) <sup>1/</sup>	2030	\$72,405	\$0	\$7,540	\$64,865	\$0	\$0	\$0	\$0
6000	Ca Library Constr & Renov (2000)	2040	350,000	5,040	205,795	139,165	0	0	5,040	0
0119	Class Size Reduction K-U Pub. Ed. Facil (1998) K-12	2033	6,700,000	615	2,988,905	3,710,480	0	0	615	5,580
0657	Public Education Facil (1996) K-12 <sup>6/</sup>	2034	2,012,035	0	636,005	1,376,030	0	0	0	0
6036	Public Education Facil (2002) K-12	2046	11,400,000	6,240	7,921,720	3,472,040	0	0	6,240	9,750
6044	Public Education Facil (2004) K-12	2046	10,000,000	22,200	7,170,525	2,807,275	6,402	0	22,200	17,045
6057	Public Education Facil (2006) K-12	2048	7,329,000	196,620	5,867,520	1,264,860	22,382	4,855	196,620	6,205
6086	Public Education Facil (2016) K-12	2048	7,000,000	5,840,260	1,096,960	62,780	720,567	777,072	318,550	28,725
0739	* School Bldg & Earthquake (1974)	2026	150,000	0	9,310	140,690	0	0	0	0
0708	School Facilities (1990)	2033	800,000	0	84,415	715,585	0	0	0	0
0745	School Facilities (1992)	2036	1,900,000	10,280	283,890	1,605,830	0	0	10,280	0
0776	1988 School Facil Bond Act (Nov) <sup>1/</sup>	2032	797,745	0	26,410	771,335	0	0	0	0
0774	1990 School Facil Bond Act (Jun) <sup>1/</sup>	2032	797,875	0	55,320	742,555	0	0	0	0
0765	1992 School Facil Bond Act (Nov) <sup>1/</sup>	2035	898,211	0	136,615	761,596	0	0	0	0
	Total, Education--K-12		\$50,207,271	\$6,081,255	\$26,490,930	\$17,635,086	\$749,351	\$781,927	\$559,545	\$67,305
<b>HIGHER EDUCATION</b>										
0574	Class Size Reduction K-U Pub. Ed. Facil (1998) Hi-Ed	2039	\$2,500,000	\$0	\$1,390,445	\$1,109,555	\$0	\$0	\$0	\$0
0785	Higher Education Facil (1988)	2032	600,000	0	14,615	585,385	0	0	0	0
0791	Higher Education Facil (Jun 1990)	2040	450,000	540	28,125	421,335	0	0	540	0
0705	Higher Education Facil (Jun 1992)	2040	900,000	0	177,815	722,185	0	0	0	0
0658	Public Education Facil (1996) Hi-Ed	2032	975,000	4,650	378,620	591,730	0	0	4,650	530
6028	Public Education Facil (2002) Hi-Ed	2039	1,650,000	0	1,151,575	498,425	0	0	0	0
6041	Public Education Facil (2004) Hi-Ed	2040	2,300,000	58,019	1,753,785	488,196	1,380	0	58,019	0
6048	Public Education Facil (2006) Hi-Ed	2043	3,087,000	38,775	2,753,860	294,365	849	0	38,775	840
6087	Public Education Facil (2016) CCC	2047	2,000,000	1,975,765	15,550	8,685	65,847	144,513	375,765	7,355
6047	Stern Cell Research and Cures (2004)	2039	3,000,000	370,650	1,175,770	1,453,580	75,537	68,032	66,175	38,375
	Total, Higher Education		\$17,462,000	\$2,448,399	\$8,840,160	\$6,173,441	\$143,613	\$212,545	\$543,924	\$47,100
<b>GENERAL GOVERNMENT</b>										
0768	Earthquake Safety & Public Bldg. Rehab (1990)	2029	\$300,000	\$7,490	\$28,150	\$264,360	\$0	\$0	\$7,490	\$635
0701	Veterans' Homes (2000)	2039	50,000	975	32,170	16,855	0	0	975	0
	Total, General Government		\$350,000	\$8,465	\$60,320	\$281,215	\$0	\$0	\$8,465	\$635
	Total, All Agencies		\$152,764,341	\$34,514,506	\$72,651,425	\$45,598,410	\$2,166,911	\$2,398,481	\$10,835,679	\$1,032,760
<b>SELF-LIQUIDATING BONDS<sup>3/</sup></b>										
* Ca Water Resources Dev (1959)	2024	\$1,750,000	\$167,600	\$28,090	\$1,554,310	\$0	\$0	\$0	\$0	\$0
Veterans and Affordable Housing (2018) CalVet Veterans Bonds <sup>4/</sup>	2049	1,000,000	900,045	99,955	0	0	0	0	900,045	0
	2048	2,960,000	0	713,210	2,246,790	0	0	0	0	0
	Total, Self-Liquidating Bonds		\$5,710,000	\$1,067,645	\$841,255	\$3,801,100	\$0	\$0	\$900,045	\$0
<b>Total</b>			<b>\$158,474,341</b>	<b>\$35,582,151</b>	<b>\$73,492,680</b>	<b>\$49,399,510</b>	<b>\$2,166,911</b>	<b>\$2,398,481</b>	<b>\$11,735,724</b>	<b>\$1,032,760</b>

<sup>1/</sup> Bond acts not legally permitted to utilize commercial paper

<sup>2/</sup> Reflects the amount of authorization for each bond act that has been reduced as a result of general obligation bonds redeemed or commercial paper redeemed or issued.

<sup>3/</sup> Chapter 39, Statutes of 2012 (SB 1018), reduced the voter authorized amount

<sup>4/</sup> Chapter 188, Statutes of 2014 (AB 1471), reduced the voter authorized amount

<sup>5/</sup> The Self-Liquidating bonds are public service enterprises that have dedicated revenues to finance the respective debt service expenditures

<sup>6/</sup> Chapter 727, Statutes of 2013 (AB 639), reduced the voter authorized amount

<sup>7/</sup> Chapter 852, Statutes of 2017 (SB 5), reduced the voter authorized amount

<sup>8/</sup> Chapter 39, Statutes of 2012 (SB 1018) & Chapter 28, Statutes of 2013 (SB 71), reduced the voter authorized amount

Source:

State Treasurer's Office, all information except "Proposed Sales"  
Department of Finance, information under "Proposed Sales"