

6980 California Student Aid Commission

The mission of the California Student Aid Commission (Commission) is to make education beyond high school accessible to all Californians by administering financial aid and outreach programs.

The Commission consists of 15 members; 11 members are appointed by the Governor and confirmed by the Senate, 2 members are appointed by the Senate Rules Committee, and 2 members are appointed by the Speaker of the Assembly. In general, members serve four-year terms; the two student members, appointed by the Governor, serve two-year terms.

3-YR EXPENDITURES AND POSITIONS

	Positions			Expenditures		
	2015-16	2016-17	2017-18	2015-16*	2016-17*	2017-18*
5755 Financial Aid Grants Program	72.4	64.5	64.5	\$2,015,997	\$2,079,007	\$2,107,315
9900100 Administration	32.5	32.5	32.5	3,716	3,855	3,854
9900200 Administration - Distributed	-	-	-	-3,716	-3,855	-3,854
TOTALS, POSITIONS AND EXPENDITURES (All Programs)	104.9	97.0	97.0	\$2,015,997	\$2,079,007	\$2,107,315
FUNDING				2015-16*	2016-17*	2017-18*
0001 General Fund				\$1,479,016	\$1,130,082	\$1,152,832
0995 Reimbursements				535,525	943,823	943,323
3263 College Access Tax Credit Fund				1,456	5,102	11,160
TOTALS, EXPENDITURES, ALL FUNDS				\$2,015,997	\$2,079,007	\$2,107,315

LEGAL CITATIONS AND AUTHORITY

DEPARTMENT AUTHORITY

Education Code Sections 66010(b), 66021.2, 69430 to 69460, 69506 to 69509.5, 69510 to 69519, 69550 to 69551, 69560 to 69566, 69612 to 69615.8, 69618 to 69619, 69620 to 69628, 69999.10 to 69999.30, 70020 to 70023, and 70100 to 70110, and Labor Code Section 4709.

MAJOR PROGRAM CHANGES

- Middle Class Scholarship Program Costs--A decrease of \$43 million General Fund beginning in 2017-18 to account for lower estimated costs in 2017-18 and to reflect the issuance of scholarships only to renewal students as part of the phase out of the program.

DETAILED BUDGET ADJUSTMENTS

	2016-17*			2017-18*		
	General Fund	Other Funds	Positions	General Fund	Other Funds	Positions
Workload Budget Adjustments						
Workload Budget Change Proposals						
• Adjustment to Make Middle Class Scholarship Awards to Renewal Students Only	\$-	\$-	-	-\$36,000	\$-	-
Totals, Workload Budget Change Proposals	\$-	\$-	-	-\$36,000	\$-	-
Other Workload Budget Adjustments						
• Adjustment for Middle Class Scholarship Program Costs Pursuant to Existing Law	\$-	\$-	-	\$43,000	\$-	-
• Adjustment for Revised LEPD Costs	81	-	-	81	-	-
• Adjustment for Revised SNAPLE Costs	-26	-	-	25	-	-
• Adjustment to Cal Grant B Access Award Supplement	-	-	-	-	6,058	-
• Adjustment for Revised Graduate APLE Costs	-	-	-	-4	-	-
• Adjustment for Revised APLE Costs	-1,619	-	-	-5,019	-	-
• Adjustment for Revised Estimates of Middle Class Scholarship Program Costs	-	-	-	-7,000	-	-
• Adjustment for Revised Cal Grant Costs	-52,448	-	-	-24,503	-	-

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	2016-17*			2017-18*		
	General Fund	Other Funds	Positions	General Fund	Other Funds	Positions
• Retirement Rate Adjustments	125	-	-	125	-	-
• Benefit Adjustments	-1	-	-	-2	-	-
• Miscellaneous Baseline Adjustments	-1	-285	-	-302,649	-285	-
Totals, Other Workload Budget Adjustments	-\$53,889	-\$285	-	-\$295,946	\$5,773	-
Totals, Workload Budget Adjustments	-\$53,889	-\$285	-	-\$331,946	\$5,773	-
Totals, Budget Adjustments	-\$53,889	-\$285	-	-\$331,946	\$5,773	-

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Detail of Financial Aid and Outreach Programs

	<u>2015-16*</u>	<u>2016-17*</u>	<u>2017-18*</u>
Grant and Scholarship Programs:			
Cal Grant Program:			
Cal Grant A and B Entitlement Awards:			
Participants	276,586	281,054	287,221
Amount	\$1,767,387	\$1,787,838	\$1,814,795
Cal Grant A and B Competitive Awards:			
Participants	45,894	50,352	51,995
Amount	\$142,271	\$154,357	\$155,401
Cal Grant C Awards:			
Participants	3,503	6,148	5,752
Amount	\$5,255	\$5,103	\$5,047
Middle Class Scholarship Program Awards:			
Participants	49,275	56,104	36,567
Amount	\$48,461	\$74,000	\$74,000
Chafee Foster Youth Program Awards:			
Participants	2,622	3,322	3,322
Amount	\$11,333	\$14,333	\$14,333
National Guard Education Assistance Awards:			
Participants	345	360	362
Amount	\$2,446	\$2,446	\$2,446
Child Development Teacher and Supervisor Grants:			
Participants	153	161	161
Amount	\$277	\$277	\$277
Law Enforcement Personnel Dependents Scholarships:			
Participants	13	18	18
Amount	\$95	\$179	\$179
Total Participants	378,391	397,519	385,398
Total Amount	\$1,977,525	\$2,038,533	\$2,066,478
Loan Assumption Programs:			
Assumption Program of Loans for Education:			
Participants	4,598	2,978	1,990
Amount	\$14,458	\$10,200	\$6,800
State Nursing Assumption Program of Loans for Education for Nursing Faculty:			
Participants	36	51	57
Amount	\$384	\$424	\$475
John R. Justice Grants:			
Participants	188	188	188
Amount	\$57	\$57	\$57
Graduate Assumption Program of Loans for Education:			
Participants	2	2	0
Amount	\$4	\$4	\$0
Total Participants	4,824	3,219	2,235
Total Amount	\$14,903	\$10,685	\$7,332
Outreach Programs:			
Student Opportunity and Access Program:			
Consortia	14	14	14
Amount	\$7,721	\$7,721	\$7,721
Cash for College Program:			
Regional Coordinating Offices	7	7	7
Amount	\$328	\$328	\$328
Total Number	21	21	21
Total Amount	\$8,049	\$8,049	\$8,049
Grand Total, Number	383,236	400,759	387,654
Grand Total, Amount	\$2,000,477	\$2,057,267	\$2,081,859

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PROGRAM DESCRIPTIONS

5755 - FINANCIAL AID GRANTS PROGRAM

This program provides grants and other kinds of financial aid to help undergraduate and graduate students pay for educational expenses. The financial aid programs are described below.

CAL GRANT A and B

Cal Grant entitlement awards are guaranteed to students who graduate from high school and meet financial, academic, and other general program eligibility requirements. The California Community College transfer entitlement awards are guaranteed to certain community college students who have community college GPAs of at least 2.4 on a four-point scale.

Cal Grant competitive awards are available to applicants who meet financial, academic, and general program eligibility requirements. Half of these awards are offered to those applicants who did not receive an entitlement award and meet a March 2 deadline. The remaining awards are offered to students who are enrolled at a California community college and meet a September 2 deadline.

Cal Grant A provides funding for tuition and fees to eligible low-income high school graduates who have at least a 3.0 grade point average (GPA) on a four-point scale.

Cal Grant B provides funding to eligible low-income high school graduates who have at least a 2.0 GPA on a four-point scale. The award is for books and living expenses for the first year. Beginning with the second year, the award also provides funds for tuition and fees.

The maximum tuition award for Cal Grant A and B recipients is equal to the mandatory systemwide tuition and fees at the University of California (UC) and the California State University (CSU). The award at private nonprofit institutions and private, for profit institutions that are accredited by the Western Association of Schools and Colleges (WASC) and the award at private, for profit institutions that are not WASC-accredited are determined in the budget.

OTHER STUDENT AWARDS

The Cal Grant C Program provides funding for eligible low-income students in occupational or technical training.

The Middle Class Scholarship Program provides a scholarship to certain UC and CSU students of no more than 40 percent of the UC or CSU mandatory systemwide tuition and fees.

The Assumption Program of Loans for Education (APLE) issues agreements for loan assumptions to students and district interns who are pursuing careers in teaching and credentialed teachers teaching at certain schools. A participant who teaches a total of four years can receive up to \$11,000 for outstanding student loans. APLE participants who teach in the areas of math, science, or education specialist instruction in a school ranked in the lowest 60 percentile of the API may receive an additional \$1,000 per year in loan assumption benefits. Participants meeting this requirement who provide teaching service in a public school ranked in the lowest 20 percentile of the API may receive an additional \$1,000 per year. The total possible loan assumption benefit is \$19,000.

The Graduate Assumption Program of Loans for Education (Graduate APLE) issues loan assumption agreements to students pursuing graduate degrees at postsecondary institutions. A participant who teaches for three years at a regionally-accredited California college or university can receive up to \$6,000 toward outstanding student loans.

The State Nursing Assumption Program of Loans for Education for Nursing Faculty (SNAPLE NF), allows the state to issue agreements for loan assumptions to persons who have completed at least a baccalaureate degree in nursing or a field related to nursing and agreed to teach at one or more regionally-accredited, eligible California colleges or universities. A participant can receive up to \$8,333 annually for three years toward outstanding student loans for a total loan assumption of up to \$25,000.

The Child Development Teacher and Supervisor Grant Program provides grants to recipients who intend to teach or supervise in the field of child care and development in a licensed children's center. Recipients attending a community college may receive up to \$1,000 annually, and recipients attending a four-year college may receive up to \$2,000 annually for a total of \$6,000.

The California Chafee Grant Program provides grants of up to \$5,000 to eligible foster youth who are enrolled in college or vocational school at least half-time. New and renewal awards are assigned based on available funding.

The California National Guard Education Assistance Award Program provides funding for active members of the California National Guard, the State Military Reserve, or the Naval Militia who seek a certificate, degree, or diploma. Recipients attending the UC, CSU or a private institution may receive up to the amount of a Cal Grant A award. Recipients attending a community college may receive up to the amount of a Cal Grant B award. An award used for graduate studies may not exceed the maximum amount of a Cal Grant A award plus \$500 for books and supplies.

The Law Enforcement Personnel Dependents (LEPD) Scholarship Program provides college grants equivalent to Cal Grant amounts to dependents of California law enforcement officers, officers and employees of the Department of Corrections and Rehabilitation, and firefighters killed or permanently disabled in the line of duty.

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The John R. Justice Program provides loan repayments to eligible recipients currently employed as California prosecutors or public defenders who commit to continued employment in that capacity for at least three years. Recipients may receive up to \$5,000 of loan repayment disbursed annually to their lending institutions.

OTHER PROGRAMS

The California Student Opportunity and Access Program (Cal-SOAP), through intersegmental consortia, provides financial aid outreach and tutoring services to disadvantaged K-12 students, increases their access to postsecondary education, and informs students about opportunities for career technical education. Cal-SOAP also assists the matriculation of community college students to four-year institutions.

Cash for College provides financial aid workshops to assist low-income students with completing the Free Application for Federal Student Aid and the Cal Grant GPA Verification Form and understanding financial aid.

DETAILED EXPENDITURES BY PROGRAM

		2015-16*	2016-17*	2017-18*
PROGRAM REQUIREMENTS				
5755	FINANCIAL AID GRANTS PROGRAM			
	State Operations:			
0001	General Fund	\$13,549	\$15,585	\$13,743
0995	Reimbursements	515	1,053	553
	Totals, State Operations	\$14,064	\$16,638	\$14,296
	Local Assistance:			
0001	General Fund	\$1,465,467	\$1,114,497	\$1,139,089
0995	Reimbursements	535,010	942,770	942,770
3263	College Access Tax Credit Fund	1,456	5,102	11,160
	Totals, Local Assistance	\$2,001,933	\$2,062,369	\$2,093,019
SUBPROGRAM REQUIREMENTS				
9900100	Administration			
	State Operations:			
0001	General Fund	\$3,716	\$3,855	\$3,854
	Totals, State Operations	\$3,716	\$3,855	\$3,854
SUBPROGRAM REQUIREMENTS				
9900200	Administration - Distributed			
	State Operations:			
0001	General Fund	-\$3,716	-\$3,855	-\$3,854
	Totals, State Operations	-\$3,716	-\$3,855	-\$3,854
TOTALS, EXPENDITURES				
	State Operations	14,064	16,638	14,296
	Local Assistance	2,001,933	2,062,369	2,093,019
	Totals, Expenditures	\$2,015,997	\$2,079,007	\$2,107,315

EXPENDITURES BY CATEGORY

	1 State Operations					
	Positions			Expenditures		
	2015-16	2016-17	2017-18	2015-16*	2016-17*	2017-18*
PERSONAL SERVICES						
Baseline Positions	97.0	97.0	97.0	\$6,509	\$6,984	\$6,984
Total Adjustments	7.9	-	-	662	-	-
Net Totals, Salaries and Wages	104.9	97.0	97.0	\$7,171	\$6,984	\$6,984
Staff Benefits	-	-	-	4,503	4,011	4,010
Totals, Personal Services	104.9	97.0	97.0	\$11,674	\$10,995	\$10,994

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1 State Operations	Positions			Expenditures		
	2015-16	2016-17	2017-18	2015-16*	2016-17*	2017-18*
OPERATING EXPENSES AND EQUIPMENT				\$2,352	\$5,643	\$3,302
UNCLASSIFIED EXPENDITURES				38	-	-
TOTALS, POSITIONS AND EXPENDITURES, ALL FUNDS (State Operations)				\$14,064	\$16,638	\$14,296

2 Local Assistance	Expenditures		
	2015-16*	2016-17*	2017-18*
Grants and Subventions - Governmental	\$2,001,933	\$2,062,369	\$2,093,019
TOTALS, EXPENDITURES, ALL FUNDS (Local Assistance)	\$2,001,933	\$2,062,369	\$2,093,019

DETAIL OF APPROPRIATIONS AND ADJUSTMENTS

1 STATE OPERATIONS	2015-16*	2016-17*	2017-18*
0001 General Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$13,763	\$15,462	\$13,743
Adjustment to Map Reimbursable Activities to New Item	-553	-	-
Allocation for Employee Compensation	299	-	-
Allocation for Staff Benefits	-	-1	-
Budget Position Transparency	-1,704	-	-
CalATERS Funding Removal	-	-1	-
Expenditure by Category Redistribution	1,704	-	-
Section 3.60 Pension Contribution Adjustment	69	125	-
Totals Available	\$13,578	\$15,585	\$13,743
Unexpended balance, estimated savings	-29	-	-
TOTALS, EXPENDITURES	\$13,549	\$15,585	\$13,743
0995 Reimbursements			
APPROPRIATIONS			
Reimbursements	\$515	\$1,053	\$553
TOTALS, EXPENDITURES	\$515	\$1,053	\$553
Total Expenditures, All Funds, (State Operations)	\$14,064	\$16,638	\$14,296
2 LOCAL ASSISTANCE			
0001 General Fund			
APPROPRIATIONS			
101 Budget Act appropriation	\$2,136,072	\$1,168,509	\$1,139,089
Adjustment to Map Reimbursable Activities to New Item	-535,295	-	-
Totals Available	\$1,600,777	\$1,168,509	\$1,139,089
Unexpended balance, estimated savings	-135,310	-54,012	-
TOTALS, EXPENDITURES	\$1,465,467	\$1,114,497	\$1,139,089
0995 Reimbursements			
APPROPRIATIONS			
Reimbursements	\$535,010	\$942,770	\$942,770
TOTALS, EXPENDITURES	\$535,010	\$942,770	\$942,770
3263 College Access Tax Credit Fund			
APPROPRIATIONS			
101 Budget Act appropriation	\$1,918	\$5,102	\$11,160

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2 LOCAL ASSISTANCE	<u>2015-16*</u>	<u>2016-17*</u>	<u>2017-18*</u>
Totals Available	\$1,918	\$5,102	\$11,160
Unexpended balance, estimated savings	-462	-	-
TOTALS, EXPENDITURES	<u>\$1,456</u>	<u>\$5,102</u>	<u>\$11,160</u>
Total Expenditures, All Funds, (Local Assistance)	<u>\$2,001,933</u>	<u>\$2,062,369</u>	<u>\$2,093,019</u>
TOTALS, EXPENDITURES, ALL FUNDS (State Operations and Local Assistance)	\$2,015,997	\$2,079,007	\$2,107,315

CHANGES IN AUTHORIZED POSITIONS

	<u>Positions</u>			<u>Expenditures</u>		
	<u>2015-16</u>	<u>2016-17</u>	<u>2017-18</u>	<u>2015-16*</u>	<u>2016-17*</u>	<u>2017-18*</u>
Baseline Positions	97.0	97.0	97.0	\$6,509	\$6,984	\$6,984
Salary and Other Adjustments	<u>7.9</u>	<u>-</u>	<u>-</u>	<u>662</u>	<u>-</u>	<u>-</u>
Totals, Adjustments	<u>7.9</u>	<u>-</u>	<u>-</u>	<u>\$662</u>	<u>\$-</u>	<u>\$-</u>
TOTALS, SALARIES AND WAGES	104.9	97.0	97.0	\$7,171	\$6,984	\$6,984

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