

SCHEDULE 11
STATEMENT OF GENERAL OBLIGATION BOND & COMMERCIAL PAPER DEBT OF THE STATE OF CALIFORNIA
(Dollars in Thousands)

(This statement does not include bonds issued under authority of state instrumentalities that are not general obligations of the State of California)

Fund	Bond Act	Final Maturity	General Obligation Bonds						Commercial Paper	
			As of December 31, 2011				Proposed Sales		As of December 31, 2011	
			Authorized	Unissued	Outstanding	Redeemed	Jan-Jun 2012	Jul-Dec 2012	Finance Cmte. Authorization	Total Outstanding
LEGISLATIVE, JUDICIAL, EXECUTIVE										
6032	Voting Modernization (2002)	2018	\$200,000	\$64,495	\$72,520	\$62,985	\$0	\$0	\$64,495	\$0
	Total, Legislative, Judicial, Executive		\$200,000	\$64,495	\$72,520	\$62,985	\$0	\$0	\$64,495	\$0
BUSINESS, TRANSPORTATION & HOUSING										
0703	Clean Air & Transp Improv (1990)	2040	\$1,990,000	\$58,000	\$984,130	\$947,870	\$0	\$0	\$42,370	\$0
0714	Housing & Homeless (1990)	2023	150,000	-	2,680	147,320	-	-	-	-
6037	Housing and Emergency Shelter (2002)	2040	2,100,000	132,535	1,617,245	350,220	54,516	-	132,535	-
6066	Housing and Emergency Shelter (2006)	2040	2,850,000	1,258,990	1,590,865	145	-	227,272	1,258,990	-
6053	Highway Safe, Traffic Red. Air Qual. Port Sec (2006)	2041	19,925,000	11,080,840	8,762,470	81,690	1,083,035	1,291,651	1,529,690	-
0756	Passenger Rail & Clean Air (1990)	2022	1,000,000	-	173,190	826,810	-	-	-	-
6043	Safe, Reliable High-Speed Passenger Train Bond Act (2008)	2040	9,950,000	9,448,725	499,285	1,990	30,487	30,487	38,775	-
0653	Seismic Retrofit (1996)	2039	2,000,000	-	1,415,445	584,555	-	-	-	-
	Total, Business, Transportation & Housing		\$39,965,000	\$21,979,090	\$15,045,310	\$2,940,600	\$1,168,038	\$1,549,410	\$3,002,360	\$0
NATURAL RESOURCES										
0722	Ca Park & Recreational Facil (1984)	2027	\$370,000	\$1,100	\$16,770	\$352,130	\$0	\$0	\$0	\$0
0721	Ca Parklands (1980)	2024	285,000	-	3,580	281,420	-	-	-	-
0707	Ca Safe Drinking Water (1976)	2027	175,000	2,500	5,985	166,515	-	-	-	-
0707	Ca Safe Drinking Water (1984)	2027	75,000	-	2,430	72,570	-	-	-	-
0707	Ca Safe Drinking Water (1986)	2030	100,000	-	29,835	70,165	-	-	-	-
0793	Ca Safe Drinking Water (1988)	2040	75,000	-	35,115	39,885	-	-	-	-
6001	Ca Safe Drinking Water (2000)	2040	1,970,000	135,844	1,584,275	249,881	-	-	135,844	-
6051	Ca Safe Drinking Water (2006)	2040	5,388,000	2,957,710	2,417,410	12,880	-	36,045	950,000	-
0786	Ca Wildlife, Coast, & Park Land Cons (1988)	2032	776,000	7,330	154,315	614,355	-	-	-	-
0740	Clean Water (1984)	2024	325,000	-	14,710	310,290	-	-	-	-
6029	Clean Water, Clean Air, and Parks (2002)	2040	2,600,000	259,240	2,271,925	68,835	-	2,777	240,423	-
0716	Community Parklands (1986)	2022	100,000	-	3,940	96,060	-	-	-	-
6052	Disaster Prep and Flood Prevent (2006)	2041	4,090,000	1,818,652	2,252,925	18,423	-	211,545	655,227	-
0748	Fish & Wildlife Habitat Enhance (1984)	2033	85,000	-	6,110	78,890	-	-	-	-
0720	Lake Tahoe Acquisitions (1982)	2017	85,000	-	600	84,400	-	-	-	-
0402	Safe, Clean, Reliable Water Supply (1996)	2040	995,000	89,070	707,545	198,385	-	-	89,070	-
0005	Safe Neighborhood Parks (2000)	2040	2,100,000	85,815	1,706,795	307,390	-	-	42,060	-
0742	State, Urban & Coastal Park (1976)	2029	280,000	-	5,180	274,820	-	-	-	-
0744	Water Conserv & Water Quality (1986)	2031	150,000	13,730	44,895	91,375	125	-	13,730	-
0790	Water Conserv (1988)	2036	60,000	5,235	28,570	26,195	-	-	5,235	-
	Total, Natural Resources		\$20,084,000	\$5,376,226	\$11,292,910	\$3,414,864	\$125	\$250,367	\$2,131,589	\$0
ENVIRONMENTAL PROTECTION										
0737	Clean Water & Water Conserv (1978)	2028	\$375,000	\$0	\$5,815	\$369,185	\$0	\$0	\$0	\$0
0764	Clean Water & Water Reclam (1988)	2029	65,000	-	28,515	36,485	-	-	-	-
6031	Water Security, Coastal & Beach Protection (2002)	2040	3,440,000	586,909	2,732,885	120,206	-	-	285,999	-
	Total, Environmental Protection		\$3,880,000	\$586,909	\$2,767,215	\$525,876	\$0	\$0	\$285,999	\$0
HEALTH AND HUMAN SERVICES										
6046	Children's Hospital Projects (2004)	2040	\$750,000	\$47,445	\$676,885	\$25,670	\$0	\$0	\$47,445	\$0
6079	Children's Hospital Projects (2008)	2040	980,000	449,240	529,025	1,735	-	-	113,890	-
	Total, Health and Human Services		\$1,730,000	\$496,685	\$1,205,910	\$27,405	\$0	\$0	\$161,335	\$0

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Fund	Bond Act	Final Maturity	General Obligation Bonds						Commercial Paper	
			As of December 31, 2011						As of December 31, 2011	
			Authorized	Unissued	Outstanding	Redeemed	Jan-Jun 2012	Jul-Dec 2012	Finance Cmte. Authorization	Total Outstanding
YOUTH AND ADULT CORRECTIONAL										
0711	Co Corr Facil Cap Expend (1986)	2022	\$495,000	\$0	\$28,865	\$466,135	\$0	\$0	\$0	\$0
0796	Co Corr Facil Cap Expend & Youth Facil (1988)	2030	500,000	-	111,900	388,100	-	-	-	-
0746	New Prison Construction (1986)	2034	500,000	-	13,240	486,760	-	-	-	-
0747	New Prison Construction (1988)	2030	817,000	2,165	36,410	778,425	-	-	2,165	-
0751	New Prison Construction (1990)	2029	450,000	605	45,570	403,825	-	-	307	-
	Total, Youth and Adult Correctional		\$2,762,000	\$2,770	\$235,985	\$2,523,245	\$0	\$0	\$2,472	\$0
EDUCATION--K-12										
0794	Ca Library Constr & Renov (1988)	2031	\$75,000	\$2,595	\$19,190	\$53,215	\$0	\$0	\$0	\$0
6000	Ca Library Constr & Renov (2000)	2040	350,000	7,805	286,365	55,830	2,460	-	7,805	-
0119	Class Size Reduction K-U Pub. Ed. Facil (1998) K-12	2034	6,700,000	11,860	4,771,925	1,916,215	-	-	11,860	-
0657	Public Education Facil (1996) K-12	2035	2,025,000	12,965	1,158,725	853,310	-	-	12,965	-
6036	Public Education Facil (2002) K-12	2041	11,400,000	102,340	10,229,240	1,068,420	100,000	-	102,340	-
6044	Public Education Facil (2004) K-12	2041	10,000,000	775,955	8,826,030	398,015	450,000	300,000	775,955	-
6057	Public Education Facil (2006) K-12	2041	7,329,000	2,101,655	5,215,905	11,440	450,395	635,100	2,081,655	-
0739	School Bldg & Earthquake (1974)	2026	40,000	-	19,975	20,025	-	-	-	-
0708	School Facilities (1990)	2033	800,000	-	207,205	592,795	-	-	-	-
0745	School Facilities (1992)	2036	1,900,000	10,280	743,985	1,145,735	-	-	10,280	-
0776	1988 School Facil Bond Act (Nov)	2033	800,000	2,255	56,245	741,500	-	-	2,255	-
0774	1990 School Facil Bond Act (Jun)	2033	800,000	2,125	130,200	667,675	-	-	2,125	-
0765	1992 School Facil Bond Act (Nov)	2035	900,000	1,789	352,980	545,231	-	-	1,789	-
	Total, Education--K-12		\$43,119,000	\$3,031,624	\$32,017,970	\$8,069,406	\$1,002,855	\$935,100	\$3,009,029	\$0
HIGHER EDUCATION										
0574	Class Size Reduction K-U Pub. Ed. Facil (1998) Hi-Ed	2039	\$2,500,000	\$0	\$2,018,530	\$481,470	\$0	\$0	\$0	\$0
0785	Higher Education Facil (1988)	2033	600,000	-	30,445	569,555	-	-	-	-
0791	Higher Education Facil (Jun 1990)	2040	450,000	540	69,665	379,795	-	-	540	-
0705	Higher Education Facil (Jun 1992)	2040	900,000	1,305	415,975	482,720	-	-	1,305	-
0658	Public Education Facil (1996) Hi-Ed	2033	975,000	17,355	619,895	337,750	-	-	5,905	-
6028	Public Education Facil (2002) Hi-Ed	2039	1,650,000	-	1,527,260	122,740	-	-	-	-
6041	Public Education Facil (2004) Hi-Ed	2040	2,300,000	69,794	2,139,685	90,521	7,813	-	69,794	-
6048	Public Education Facil (2006) Hi-Ed	2040	3,087,000	483,700	2,601,515	1,785	7,813	-	483,700	-
6047	Stem Cell Research and Cures (2004)	2039	3,000,000	1,873,475	1,126,525	-	171,263	166,901	249,175	-
	Total, Higher Education		\$15,462,000	\$2,446,169	\$10,549,495	\$2,466,336	\$186,889	\$166,901	\$810,419	\$0
GENERAL GOVERNMENT										
0768	Earthquake Safety & Public Bldg. Rehab (1990)	2029	\$300,000	\$12,410	\$146,250	\$141,340	\$0	\$0	\$12,410	\$0
0701	Veterans' Homes (2000)	2039	50,000	975	40,345	8,680	-	-	975	-
	Total, General Government		\$350,000	\$13,385	\$186,595	\$150,020	\$0	\$0	\$13,385	\$0
	Total, All Agencies		\$127,552,000	\$33,997,353	\$73,373,910	\$20,180,737	\$2,357,907	\$2,901,778	\$9,481,083	\$0
SELF-LIQUIDATING BONDS¹										
	Ca Water Resources Dev (1959)	2024	\$1,750,000	\$167,600	\$385,605	\$1,196,795	\$0	\$0	\$0	\$0
	The Economic Recovery Bond Act	2023	15,000,000	-	6,511,555	8,488,445	-	-	-	-
	Veterans Bonds	2042	3,560,000	1,138,610	757,560	1,663,830	-	-	238,610	-
	Total, Self-Liquidating Bonds		\$20,310,000	\$1,306,210	\$7,654,720	\$11,349,070	\$0	\$0	\$238,610	\$0
Total			\$147,862,000	\$35,303,563	\$81,028,630	\$31,529,807	\$2,357,907	\$2,901,778	\$9,719,693	\$0

¹ The California Water Resource Development Bond Act, The Economic Recovery Bond Act, and the Veterans Bond Acts are public service enterprises that have their own revenues to finance their respective debt service expenditures.

Source: State Treasurer's Office